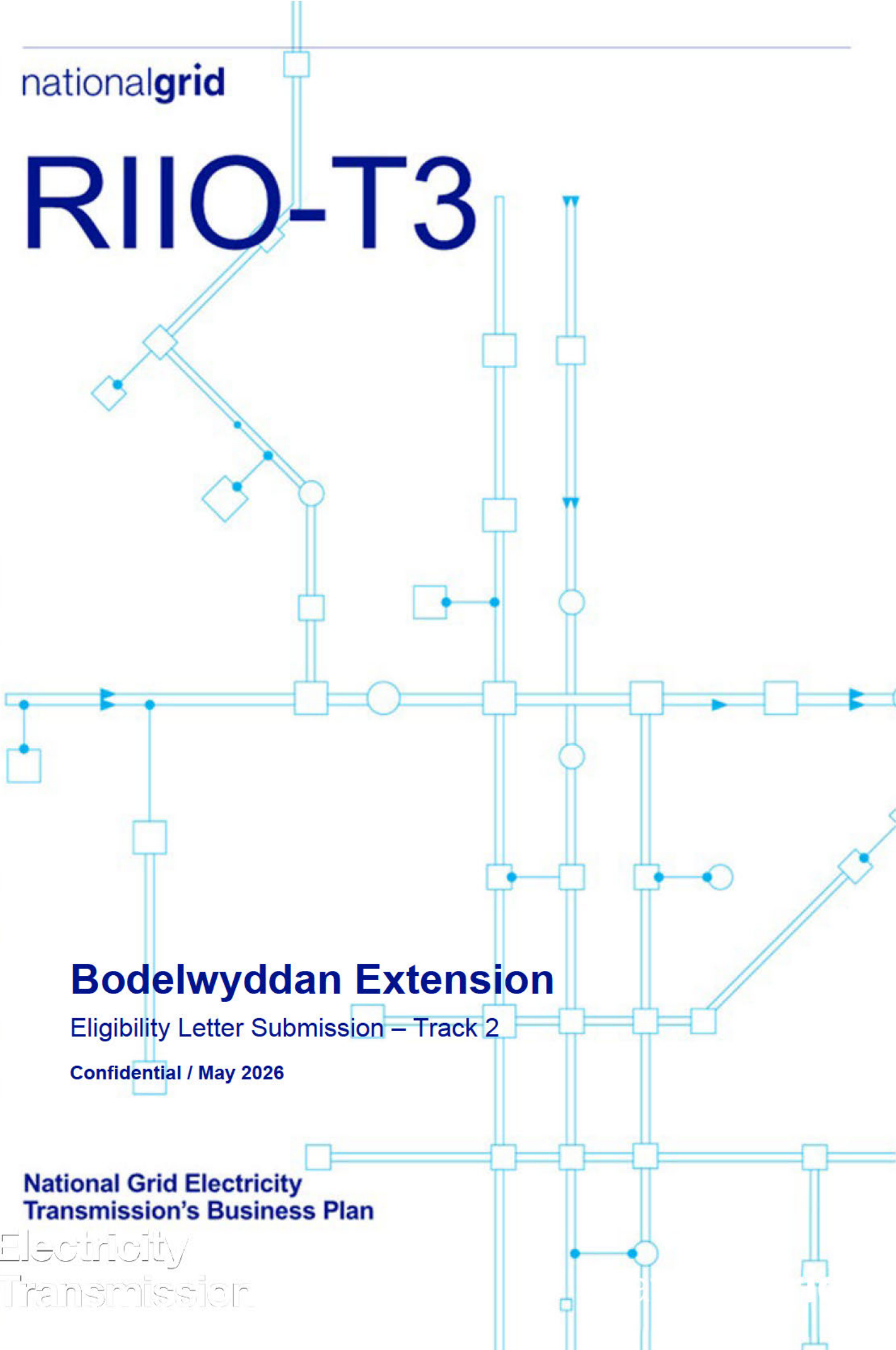


R110-T3



Bodelwyddan Extension

Eligibility Letter Submission – Track 2

Confidential / May 2026

National Grid Electricity
Transmission's Business Plan

Electricity
Transmission

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Reference and summary table

LR Eligibility Criteria	Project applicability
Project name	Bodelwyddan Extension
TO's preferred re-opener track	Track 2 Eligibility Letter (EL)
RRP References	
BPDT / Project Reference Number	NGT300372
Load Board Reference	NGT300372
Investment driver(s)	<p>Generation connections, [REDACTED] are CP2030-critical [REDACTED]</p> <p>[REDACTED]</p>
Project outputs	[REDACTED]
Short list of strategic options considered	<p>Option E-1: Offline Built AIS (Hybrid) Extension + double turn-in</p> <ul style="list-style-type: none"> • New AIS extension with [REDACTED] at Bodelwyddan • New Double turn-in of 4ZB circuits • Upgrade security arrangements
	<p>Option D-6: Offline Built SF₆-free GIS Hall adjacent to existing site + double turn-in</p> <ul style="list-style-type: none"> • New offline build GIS extension accommodating [REDACTED] adjoining the existing Bodelwyddan substation • Reconfiguration of the existing tee'd OHL arrangement to a double turn-in • Upgrade security arrangement

LR Eligibility Criteria	Project applicability
	<p>Option D-7: Offline Built SF₆-free GIS Hall + Single Bay Extension of existing GIS Hall + double turn-in</p> <ul style="list-style-type: none"> • Stage 1: Extension of existing GIS Hall to accommodate a single Connection Bay • Stage 2: New offline build GIS extension with up to [REDACTED] adjoining the existing Bodelwyddan substation • Reconfiguration of the existing tee'd OHL arrangement to a double turn-in • Upgrade security arrangements
<p>Indicative preferred solution and explanatory narrative on the rationale PASE Compliance</p>	<p>The preferred solution is a westward SF₆-free GIS Substation Extension with 400 kV Double Turn In (Option D-6).</p> <p>The preferred option has been selected due to the demand for connections in the area. The majority of the build is offline, and the new GIS hall will allow flexibility for future connections. The option also delivers PT2030-CW1, providing operational benefits to the network in North Wales.</p> <p>The PASE-primary option (Option E-1) is not our indicative preferred solution because an AIS substation requires approximately five times the land area of a GIS site, which would create significant conflicts with other planned developments in the area.</p> <p>Pursuing an AIS solution would result in programme risk and increased cost to consumers, including delayed CP2030 outputs. Our preferred option (D-6) is PASE-variant option (an SF₆-free extension to a double bus bar substation).</p>
<p>High-level system design and expected outputs</p>	<ul style="list-style-type: none"> • Substation Extension: 400kV, Double busbar arrangement with a [REDACTED] continuous rating
<p>Cost (23/24 prices)</p>	<p>The upfront capital cost estimate (23/24 prices) for the investment is:</p> <ul style="list-style-type: none"> • Substation: [REDACTED] • OHL: [REDACTED] • Cables: [REDACTED] • Biodiversity [REDACTED] • Risk [REDACTED] • Total: [REDACTED]
<p>Delivery year + indicative timeline for project delivery</p>	<p>[REDACTED]</p>

LR Eligibility Criteria	Project applicability		
Delivery risks	<ul style="list-style-type: none"> • Diversion of high-pressure gas main to be completed prior to substation works. • Compulsory purchase of land for the proposed works. • Connections Reform and customer change impacting design. • Interaction with the 4ZB reconductoring scheme. 		
Interactive projects	<p>Please note the following interactive projects, which can be identified by Ofgem Scheme References (OSRs) NGT400057 and NGT500471 in the T3 BPDT, with information set out in the T3 EJP submission entitled "Major Project EJP Bodelwyddan - Deeside - Pentir OHL:</p> <ul style="list-style-type: none"> • 101006 – 4ZB reconductoring Bodelwyddan to Connahs Quay • 101987 – 4ZB reconductoring Bodelwyddan to Pentir 		
Historical funding interaction	No historical funding relating to these customer drivers. There are no early asset write-offs (EAWOs) associated with this project.		
Details of proposed working arrangements between TO's (or DNOs) if the project is to be undertaken jointly between more than one TO	There is only one TO in this region and there are no works linked to the DNO.		
Any other analysis or information that the TO considers to be relevant to the Authority's determination of its request	N/A		
Applicable Reporting Tables	BPDT 10.5 ET Pipeline log		
Spend Apportionment	T2 (FY 2022-2026): ██████	T3 (FY 2027 – FY 2031): ██████	T4+ (FY 2032 – FY 2037+): ██████

1. Executive summary

1.1 Project Summary

The investment will reinforce the North Wales network by extending Bodelwyddan substation and delivering a new SF₆-free GIS hall and double turn-in of the existing tee'd 4ZB circuits, enabling the connection of [REDACTED]

Bodelwyddan was identified by NESO as the most economic connection point for key customers including [REDACTED] the project supports delivery of Clean Power 2030.

1.2 Submission purpose

This Eligibility Letter and associated CBA are being submitted as part of the RII0-ET3 Load Reopener (LR) mechanism under Special Condition 3.18 (Load Re-opener and Price Control Deliverable) of the Electricity Transmission Licence Conditions.

This submission is requesting Ofgem's approval of project eligibility against the Load Reopener criteria and seeks approval of the project's needs case and preferred solution for the Bodelwyddan Extension project. This submission further requests Ofgem's determination on the appropriate track for the project and seeks Pre-Construction Funding (PCF) under Special Condition 3.15 (Pre-Construction Funding Re-opener, Price Control Deliverable).

1.3 Need

The investment is required to meet the needs of [REDACTED] connections at Bodelwyddan substation:

[REDACTED]

This investment enables [REDACTED] of CP2030-critical generation capacity, directly supporting the UK Government's Clean Power 2030 strategy by enabling [REDACTED]. For this reason, the timely delivery of their connections has been considered essential in our optioneering.

All assets at the existing Bodelwyddan substation are assessed at present to have a low risk, meaning there is no asset health driver.

1.4 Optioneering to date

We undertook a structured, multi-factor optioneering process to identify a proportionate and deliverable solution in the interests of consumers. NESO's own CION and HND optioneering, conducted 2018-21, identified Bodelwyddan as the most economic connection point on the electricity transmission network for [REDACTED] customers ([REDACTED]). [REDACTED] have also included the existing location within their DCO boundaries, which has been approved. Therefore, the use of the existing Bodelwyddan site was determined to be the preferred approach from a cost and technical perspective.

For the **13 longlisted options** that we considered for delivering against the drivers, we undertook a high-level assessment against the balanced scorecard criteria. From these, we shortlisted three options (see summary in **Table 1**).

Table 1: Summary of optioneering longlist

Option	Details	Drivers met?	New site?	AIS/ GIS?	Short List?
A	Do nothing counterfactual option	No	No	NA	X
B	Market-based solution	No	No	NA	X
C	Non-transmission, whole systems solutions (DNO)	No	No	NA	X
D-1	Extension of Bodelwyddan substation to the west, retaining the existing circuit arrangement	No	No	GIS	X
D-2	New GIS extension to west and reconfiguration of the existing 4ZB connection	No	No	GIS	X
D-3	New GIS extension to the west and 3 new OHL circuits	No	No	GIS	X
D-4	New GIS extension to the west and 2 new OHL circuits	No	No	GIS	X
D-5	New detached GIS substation to the west	No	No	GIS	X
D-6	Offline SF ₆ -free GIS hall adjacent to site	Yes	No	GIS	✓
D-7	Offline SF ₆ -free GIS hall and single-bay extension of existing GIS hall	Yes	No	GIS	✓
D-8	Offline SF ₆ -free GIS substation and repurposing of feeder bay	No	No	GIS	X
E-1	New AIS substation at Bodelwyddan	Yes	No	AIS	✓
E-2	New remote AIS substation near Bodelwyddan	Yes	Yes	AIS	X

Based on a **qualitative assessment of the shortlisted options** against the balanced scorecard criteria, **Option D-6 is the preferred option** because:

- The alternative GIS Option D-7 extends the existing SF₆ GIS hall, leading to an increased risk of **SF₆ emissions**. Preferred Option D-6 avoids building new SF₆ equipment.
- AIS Option E-1 would require approximately five times the land area of a GIS site, which would create significant **conflicts with other planned developments in the area**, including for two of our contracted customers that have DCO approval [REDACTED]
- AIS Option E-1 is associated with **substantial cost and programme risk**. The earliest achievable date for first site access (FSA) for that option is estimated to be 2035. Consequently, this option would not support CP2030 targets.

1.5 Cost estimates

To assess the shortlisted options, cost estimates have been created for quantitative economic comparison (see **Table 2**). All capex costs are derived from NGET's latest Cost Book (23/24 prices). We have applied a [REDACTED] contingency, based on historical project analysis, to account for unforeseen circumstances and mitigate risks during implementation.

Table 2: Total costs including [REDACTED] contingency (2023/24 prices)

Option	Total Costs (£m)
E-1: New AIS Substation at Bodelwyddan + Double Turn In	[REDACTED]
D-6: Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In	[REDACTED]
D-7: Single Bay Extension of Existing GIS + Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In	[REDACTED]

1.6 Indicative delivery programme

[REDACTED] which is aligned to contracted ACLs for [REDACTED]. This factors in:

- Outage availability on the Pentir–Connah’s Quay corridor
- Long-lead procurement for GIS, GIB, and OHL steelwork (24–36 months)
- Critical early milestone: Wales & West gas main diversion (must complete before main civils)
- Programme sequencing validated through FEED and PWS

2. Introduction

2.1 Bodelwyddan Extension

This paper presents our Eligibility Letter under the Load Re-opener and Price Control Deliverable under Special Condition 3.18 for the Bodelwyddan Extension project. Through this submission, we are seeking:

- approval of the investment need and our preferred option;
- confirmation of the proposed Track 2 EL; and
- Pre-Construction Funding (PCF) under Special Condition 3.15 (Pre-Construction Funding Re-opener, Price Control Deliverable).

The investment is load-driven, with customer details explained in Section 3.

2.1.1 Eligibility, Track and PASE

We believe the project should progress through the Load Related Re-Opener because the investment is required to facilitate customer connections and the requirement did not form part of the baseline portfolio for RIIO-T3 Final Determination.

The project is being submitted through the Track 2 EL pathway. Within the PASE framework, the investment is a variant option (an SF₆-free extension to a double bus bar substation). The track proposal has been discussed with Ofgem.

2.1.2 Pre-construction Funding Request

Under Special Condition 3.15 of the Electricity Transmission licence, this investment qualifies for allowances equal to 8.2% of its total forecasted cost [REDACTED] at the time of this Load Re-opener Eligibility Letter submission).

Based on our current forecast we have provided below breakdown of costs amounting [REDACTED] as part of this submission. This equates to [REDACTED] of the latest total forecast costs project costs.

Table 3, below, summarises the activities covered by the application of these PCF allowances based on our current progress of PCF and EEW spend. This position will be updated as we continue to mature this investment and ultimately reconciled at Project Assessment stage of the re-opener.

We confirm that no PCF activity included in this submission has been funded through baseline allowances, other re-openers, or alternative licence mechanisms.

Table 3: Estimated costs for pre-construction activities (£m, 23/24 prices)

No	Description	Total Forecast Costs (£m)
1	Surveys	[REDACTED]
2	Planning consent approvals	[REDACTED]
3	Optioneering, Feed development and Project Design activities	[REDACTED]
4	Early Enabling Works	[REDACTED]
Total		[REDACTED]

2.2 Background

2.2.1 Chronology

There are [REDACTED] signed connection agreements with developers to facilitate connections into Bodelwyddan Substation, [REDACTED]

The design has been through numerous iterations to cater for ever-changing requirements at the site.

Initial connection offers were issued [REDACTED] NESO undertook detailed optioneering to determine the most appropriate location through the Connection and Infrastructure Options Note (CION) process. Through this structured qualitative and quantitative assessment, NESO identified Bodelwyddan Substation as the optimal and most economic connection point [REDACTED].

[REDACTED] further connection offers were issued to customers [REDACTED] reflecting continued interest in the site and reinforcing the strategic case for extension.

Environmental and ecological surveys were carried out across [REDACTED], which is a requirement to proceed with planning applications at the site. A non-statutory consultation was held in [REDACTED] to present plans to the local community of Cefn Meiriadog and the surrounding areas.

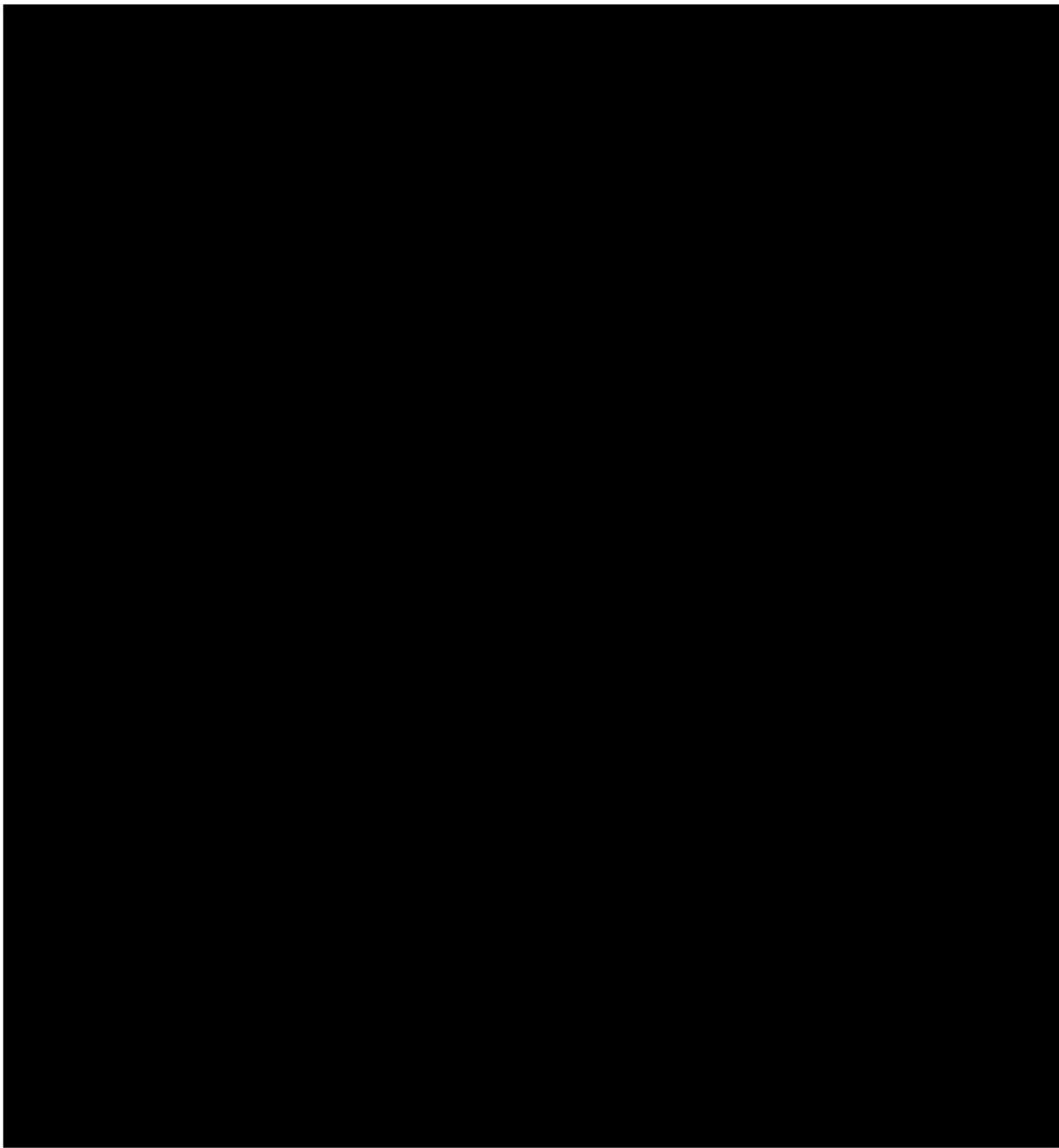
It was identified in early design there would be a requirement to divert a high-pressure gas main, should the current site be extended to the west. Feasibility works for the gas main diversion were conducted in [REDACTED] and detailed designs produced in [REDACTED]. Connecting parties have been engaged throughout to ensure feasibility of cable routing into the site. Land Rights are currently being negotiated to allow the diversion to take place in [REDACTED].

A planning submission was made in [REDACTED] for the preferred extension option, with approval anticipated in [REDACTED]. In parallel, two section 37 applications will be made to cover the OHL reconfigurations required.

In [REDACTED], a Main Works Contractor was onboarded [REDACTED]

We summarise the above chronology in [Figure 1](#), below.

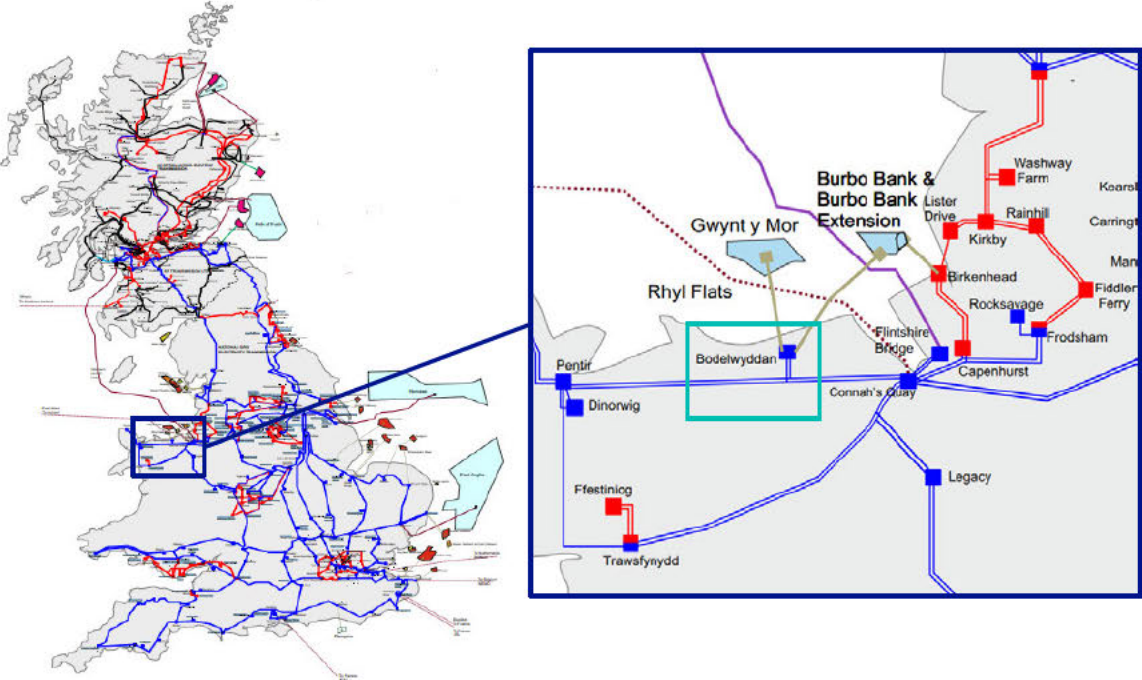
¹ Please refer to Section 3 for information on the Gate 1 and 2 status for each customer.



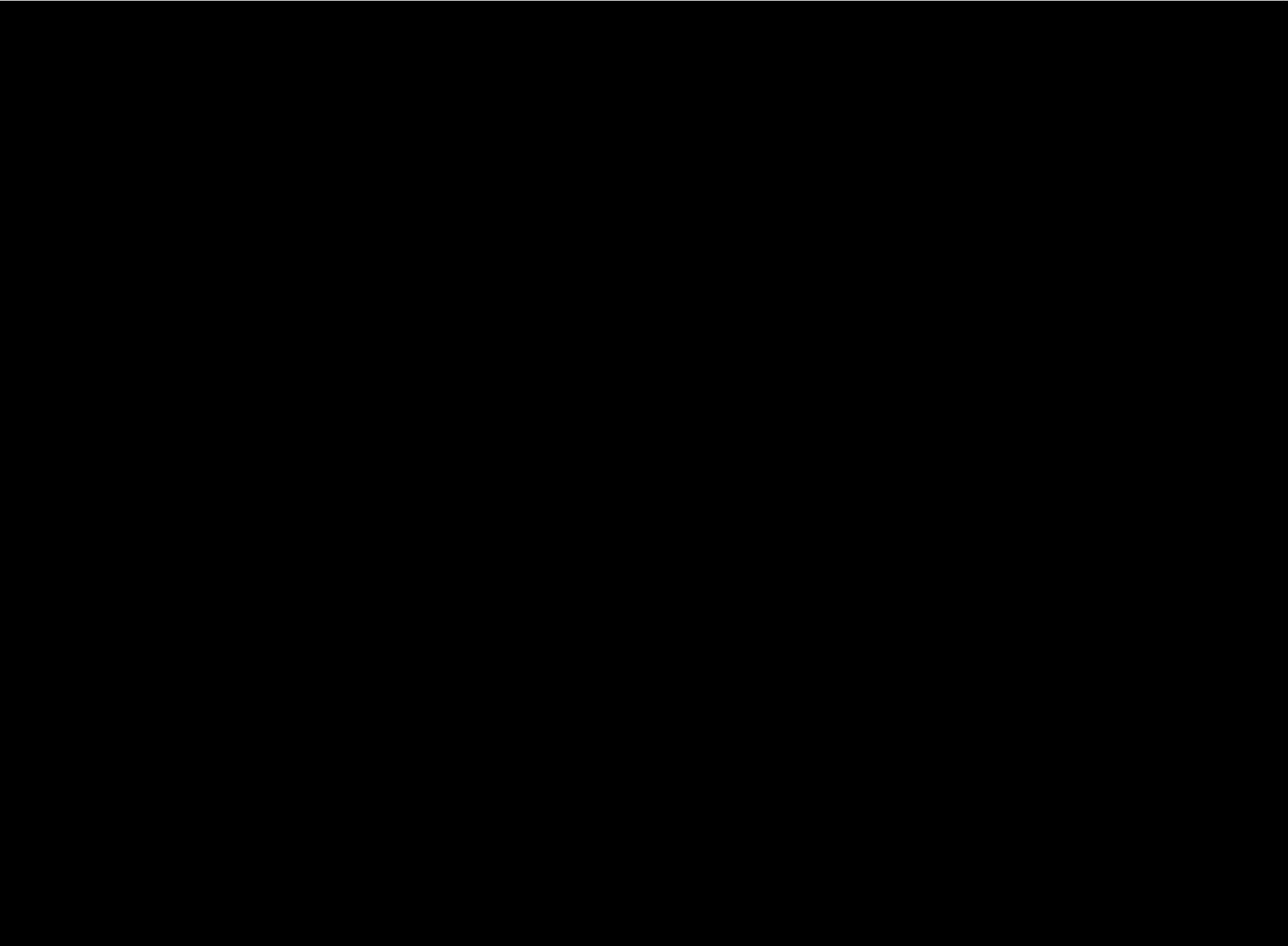
2.2.2 Regional and network context

The proposed investment site is in Denbighshire in the north of Wales (see [Figure 2](#) and [Figure 3](#)). The current transmission network in the north of Wales comprises a 400kV transmission route that interlinks via the Midlands to a 400kV ring configuration. North Wales is captured within the Northwest transmission region of the network for the purpose of transmission planning.

Figure 2: NGET network map highlighting the location of the investment in Wales



Key: Red = 275kV assets, Blue = 400kV assets. Investment location shown in green box.



Key: **Blue** = Existing 400kV Transmission Infrastructure; **Black** = Existing 275kV Transmission Infrastructure; **Red** = Proposed HVDC Connection; **Pink** = NOA, TCSNP and HND Reinforcements. **Green squares** = T3 Proposed New Sites. Investment location shown in **green box**.

The transmission network in North Wales was designed for moving power from older generating plants to demand centres. The region houses Dinorwig, a hydroelectric pumped storage generator used by the system operator for strategic reserve and fast dispatch. [REDACTED]

The Northwest region is renowned for its diverse energy landscape with around 16 GW of connected generation capacity already in place comprising a variety of technology types including Combined Cycle Gas Turbines (CCGTs), offshore wind farms (such as Burbo Bank and the Walney Extension), pumped storage and interconnectors. From Connah's Quay substation, there is the East West interconnector with Ireland.

As part of Connections Reform, capacity allocations were agreed between the Government and NESO for each transmission network region for different technologies required for 2030 and 2035 to help protect the ability to connect strategically important demand.² For the region defined as "North Wales, the Mersey and the Humber", this was restricted to 1.2GW of capacity for solar, 300MW of capacity for onshore wind and 4.2GW of capacity for batteries for 2030.

The Welsh Government has set a target for Wales to meet 100% of its electricity needs from renewable sources by 2035 and achieve net zero carbon emissions by 2050, ambitions which signal a significant energy transition for the country. With abundant wind and marine resources, and scope for future nuclear development at Wylfa, North Wales could become a net exporter of low carbon electricity.

The project interacts with a number of reconductoring schemes in the area, some of which are driven by the anticipated generation connections into North Wales. The feeder circuits into Bodelwyddan (4ZB route) will be upgraded in the T3 period. [REDACTED]

2.2.2.1 Interactive projects

There are two identified projects that interact with the investment set out in this Eligibility Letter:

- **Reconductoring of the 4ZB route:** 4ZB reconductoring Bodelwyddan to Connahs Quay and 4ZB reconductoring Bodelwyddan to Pentir.

PSNC was identified by the former ESO as an Essential Option in its Holistic Network Design (HND), meaning it is a required reinforcement for connecting 50GW of OSW to the network by 2030 in a compliant manner.³

2.2.3 Site Background

2.2.3.1 Location and existing connections

Bodelwyddan 400kV Substation is located in Cefn Meiriadog, North Wales, and is an existing Gas Insulated Switchgear (GIS) site. [REDACTED]

[REDACTED] In Appendix 4, a map of the land ownership for the site surrounding Bodelwyddan substation is provided.

² UK Government, 2026. [Clean Power 2030 Action Plan: connections reform annex \(updated April 2025\)](#)

³ ESO, 2022. [Pathway to 2030: Holistic Network Design](#)

2.2.3.2 Site technical information

[REDACTED]

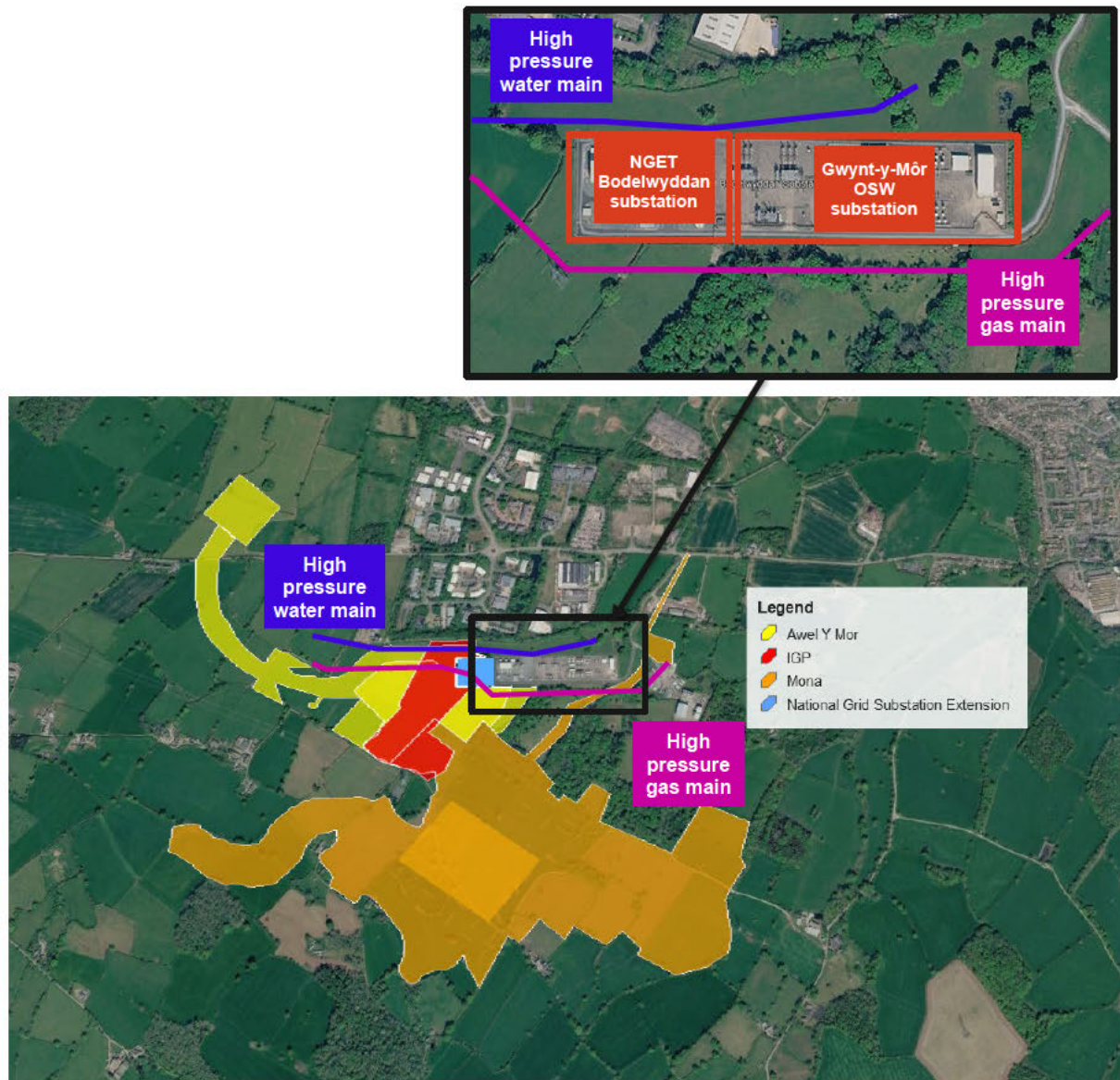
[REDACTED]

2.2.3.3 Constraints surrounding the site

The area around Bodelwyddan substation is constrained by customer development projects and utilities (summarised in [Figure 5](#), with further figures provided in [Appendix 6](#)):

- an existing customer substation (Gwynt-y-Môr) adjoins the existing National Grid site, which limits the ability to extend the site to the east (see top right of [Figure 5](#));
- there is a development planned by [REDACTED] in the fields to the southwest of Bodelwyddan substation (see lower portion of [Figure 5](#), below, and [Figure 39](#) in [Appendix 6](#));
- [REDACTED] has approved DCO rights to route cabling to Bodelwyddan Substation (see lower portion of [Figure 5](#), below, and [Figure 40](#) and [Figure 41](#) in [Appendix 6](#));
- [REDACTED] has approved DCO rights to build a substation near the existing cable sealing end at Tower 167, for which cables will be routed from the south of the existing substation (see lower portion of [Figure 5](#), below, and [Figure 42](#) in [Appendix 6](#));
- utility constraints around the existing substation include a high-pressure gas main that runs in proximity to the south and west of the site and a high-pressure water main that runs parallel to the north of the existing site (see top right of [Figure 5](#), below).

Figure 5: Overview of site constraints



2.2.4 Historical funding

There is no historical funding relating to these customer drivers.

2.2.5 EAWO

There are no early asset write-offs (EAWOs) associated with this project.

3. Drivers & Needs Case

The project will deliver [redacted] connections that have requested to connect in the vicinity of Bodelwyddan substation. An overview of the investment drivers is set out below in **Table 4** with further information on each driver set out in the below subsections.

The customer ACL dates presented in this submission reflect the existing modelled delivery programme. [redacted]

[redacted] Confirmation of agreed ACL dates will therefore be presented in the next stage of submission *which is* Project Assessment.

Table 4: Overview of investment drivers

Type	Description	Date
[redacted]	[redacted]	[redacted]

3.1 Customer

The investment is required to provide [redacted] customer connections [redacted], which are summarised in the list below. Further information is provided for each customer in Appendix 3.

[redacted]

Customer information and confidence

Information on the gate status for each connecting customer is provided in **Table 5**, below.

[redacted]

Table 5: Customer confidence overview

Customer	Project name	Technology	MW	Voltage	ACL date	Gate 1 / Gate 2
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

Customer	Project name	Technology	MW	Voltage	ACL date	Gate 1 / Gate 2
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Strategic significance of the connections

The investment supports the UK Government’s net zero target and CP2030 by enabling the connection of [REDACTED]

[REDACTED]

[REDACTED] of the customers are CP2030-critical, amounting to [REDACTED]. For this reason, the timely delivery of their connections has been considered essential in our optioneering.

Counterfactual implications

In the absence of the investment, the following consequences are foreseen:

[REDACTED]

3.2 Asset health

[REDACTED]

4. Optioneering

4.1 Strategic options

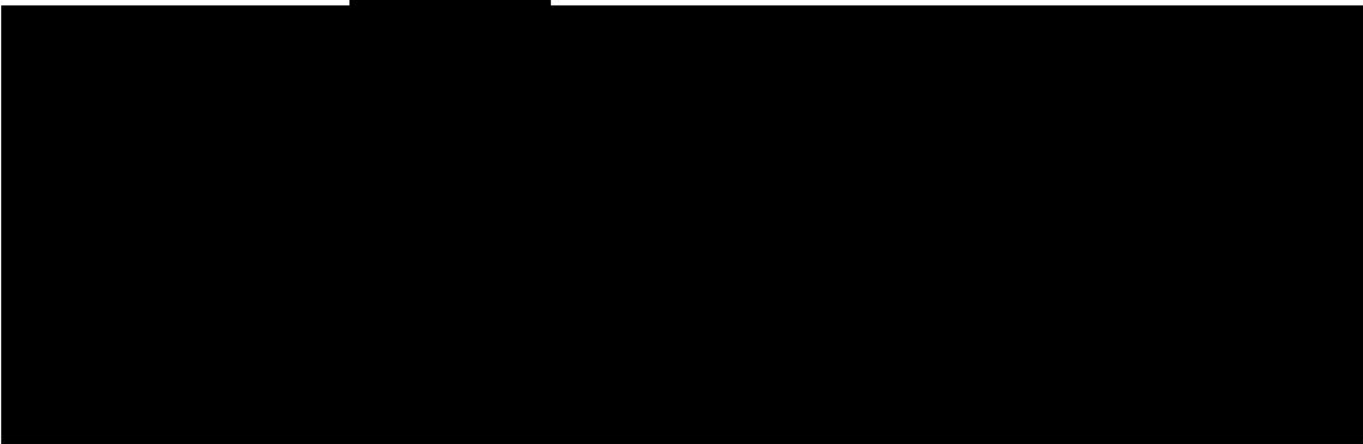
Following our standard optioneering process, we explored options within five strategic option categories (see **Table 6**).

Table 6: Overview of strategic options

Category	Description	Assessment
A: Do minimum	Maintaining the network its current state and not facilitating the new connections.	Compliant customer connection not delivered.
B: Market-based solution	Accommodating customer demand through the procurement and use of ancillary services only.	Compliant customer connection cannot be delivered.
C: Non-transmission, whole systems solution	The required customer connection is accommodated by a DNO instead of NGET.	Compliant customer connection cannot be delivered.
D: Making use of existing substations	Extensions of the existing Bodelwyddan substation to facilitate the new connections.	Bodelwyddan was identified through the CION and HND processes as the connection point to [REDACTED]. The design for would need to account for physical constraints surrounding the existing site (see Section 2.2.3).
E: Building new substations	Construction of a new substation in the vicinity of Bodelwyddan substation.	A new substation would require greater footprint and subsequent siting considerations.

4.2 Siting

The selection of Bodelwyddan substation as the preferred site for the connections has been driven by NESO's own optioneering on the most economic connection point on the electricity



Based on these analyses, it became clear that connecting at the existing Bodelwyddan substation was the preferred approach from a cost and technical perspective. We set out the CION optioneering that was undertaken for [REDACTED] in Appendix 5.

4.3 Longlist of options considered

Within each of the five option categories, set out in Section 4.1, we **designed 13 options and assessed them based on the balanced scorecard categories**.

An overview of the assessment of our longlist options is provided in the **Table 7** below. Layout drawings and single line diagrams (SLDs) are provided in Appendix 2 to this document. Please also refer to the supplementary files for larger images that have been shared alongside this submission.

Table 7: Summary of all identified (Long List) options at Eligibility Assessment (Assessment of High-Level Options)

Option	Technical Description	Relevant Diagrams or Layout References	Consenting Risks & Environmental Constraints	Rationale for rejecting or taking forward the option
Option A: Do minimum Not progressed	The network is kept in its current state, and no new connections are facilitated.	Layout: Layout of existing substation shown in Appendix 2.	N/A	Engineering: Compliant customer connection not delivered. Under conditions of its Transmission Licence (Licence Condition C8), NGET has a statutory duty to make offers to provide connections to signed customer agreements. Licence Condition C17, requires NGET to plan, develop and operate the transmission system, in accordance with the NETS SQSS. The Do-Nothing option was therefore discounted as it would go against NGET Licence Obligations
Option B: Market-based solution Not progressed	Increased customer demand is accommodated through the procurement and use of ancillary services only.	N/A	N/A	Engineering: Compliant customer connection not delivered. New customer connections require physical connections to the transmission network. Based on a review of grid supply facilities at existing Bodelwyddan Substation, it has been determined that there is insufficient connection headroom available to reliably accommodate any further physical customer connections. The market-based option was therefore discounted as new customer connections require a physical connection to the transmission network.
Option C: Non-transmission, whole systems solution Not progressed	The required customer connection is accommodated by a DNO instead of NGET.	N/A	N/A	Engineering: Compliant customer connection not delivered. The non-transmission, whole system solution was discounted as new customer connections require a physical connection to the transmission network.
Option D-1: Extension of Bodelwyddan substation to the west, retaining the existing circuit arrangement Not progressed	<ul style="list-style-type: none"> New GIS extension to the west Retain existing arrangement of the 4ZB Circuit Upgrade security arrangements 	No drawing	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council Existing gas main would require relocation 	Engineering: New customer connections trigger a new section within the substation [REDACTED]. This would require an additional feeder circuit to be SQSS compliant, but there is insufficient headroom on the existing section.
Option D-2: New GIS extension to west and	<ul style="list-style-type: none"> New GIS extension to the west 	Layout, SLD and OHL layout: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council 	Environment: Option is based on installing SF ₆ equipment, given that the existing substation is SF ₆ GIS.

Option	Technical Description	Relevant Diagrams or Layout References	Consenting Risks & Environmental Constraints	Rationale for rejecting or taking forward the option
reconfiguration of the existing 4ZB connection Not progressed	<ul style="list-style-type: none"> Reconfiguration of the existing 4ZB Connection to form new double turn-in arrangement 		<ul style="list-style-type: none"> 2 x Section 37 applications to cover OHL works required Existing gas main would require relocation 	<p>Deliverability: Extension would extend outside the existing operational site and extend the existing GIS hall, creating challenges for delivering the option due to constraints surrounding the site (see Section 2.2.3).</p> <p>Consumer value / economic performance: New section of OHL will comprise two spans (i.e., it cannot be achieved with one span) at a cost to consumers.</p> <p>Engineering: Extension of the existing GIS hall would require substantial works within the operational footprint of the substation.</p> <p><i>N.b. this was discounted as early option considering [REDACTED] as connections. The option does not cater for additional connection requirements of other customers.</i></p>
Option D-3: New GIS extension to the west and 3 new OHL circuits Not progressed	<ul style="list-style-type: none"> New GIS extension to the west 3 new OHL circuits into new bays, reuse of existing bay and cable circuit 	Layout, SLD and OHL layout: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council Section 37 application to cover OHL works required Existing gas main would require relocation 	<p>Environment: Option is based on installing SF₆ equipment, given that the existing substation is SF₆ GIS. To the east of the proposed OHL, there is a section of trees that would be in close proximity to the proposed double circuit section.</p> <p>Deliverability: Extension would extend outside the existing operational site and extend the existing GIS hall, creating challenges for delivering the option due to constraints surrounding the site (see Section 2.2.3).</p> <p>Consumer value / economic performance (Pathway to 2030): In addition, the new feeder circuit arrangement does not maximise capacity at the site as per 'Pathway to 2030' recommendations.</p> <p>Consumer value / economic performance (spans): New section of OHL will comprise two spans (i.e., it cannot be achieved with one span) with additional costs to consumers.</p> <p><i>N.b. this was discounted as early option considering only [REDACTED] only as connections. The option does not cater for additional connection requirements of other customers.</i></p>
Option D-4: New GIS extension to the west and 2 new OHL circuits	<ul style="list-style-type: none"> New GIS extension to the west 2 new OHL circuits (reuse of the 4ZB) 	Layout and SLD: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council 	<p>Environment: Option is based on installing SF₆ equipment, given that the existing substation is SF₆ GIS. To the east of the proposed OHL, there is a section of trees that would be in close proximity to the proposed double circuit section.</p>

Option	Technical Description	Relevant Diagrams or Layout References	Consenting Risks & Environmental Constraints	Rationale for rejecting or taking forward the option
Not progressed	<p>existing infrastructure.</p> <ul style="list-style-type: none"> Uprating of existing 4ZB cable section 		<ul style="list-style-type: none"> Section 37 application to cover OHL works required Existing gas main would require relocation 	<p>Deliverability: Extension would be built within the existing operational site and extend the existing GIS hall, creating challenges for delivering the option.</p> <p>Consumer value / economic performance vs stakeholder challenges: New section of OHL could be one span in length, providing a more economical solution or two spans in length to reduce visual impact. In addition, it does not fit with Pathway to 2030 strategy.</p> <p><i>N.b. this was discounted as early option considering only [REDACTED] only as connections. The option does not cater for additional connection requirements of other customers</i></p>
<p>Option D-5: New detached GIS substation to the west</p> <p>Not progressed</p>	<ul style="list-style-type: none"> New detached GIS substation to the West (Connection via GIB to existing) New Double turn-in of 4ZB circuits 	Layout: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council 2 x Section 37 applications to cover OHL works required Existing gas main would require relocation 	<p>Planning, consent and stakeholder challenges: Will result in additional GIB routing and access issues for Wales and West utilities.</p> <p>Land acquisition: Interacts with planned [REDACTED] facility, resulting in the development being unviable (IGP hold lease option on the land).</p> <p>Consumer value / economic performance: The gas pipe would require a diversion of 300m.</p>
<p>Option D-6: Offline SF₆-free GIS hall adjacent to site</p> <p>Progressed to shortlist</p>	Offline Built SF ₆ -free GIS hall adjacent to existing site + double turn-in.	Layout, SLD and OHL layout: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council Section 37 application to cover OHL works required Existing gas main would require relocation 	<p>Encompass all drivers into the proposed SF₆-free GIS substation and avoids extending the existing SF₆ GIS substation.</p> <p>This option has been produced considering the proposed SF₆-free standalone GIS on the western side of the existing GIS hall and considering all new generation & feeder bays in such a manner to minimise required modifications in the existing GIS. A gas pipe diversion of 300m is required.</p>
<p>Option D-7: Offline SF₆-free GIS hall and single-bay extension of existing GIS hall</p> <p>Progressed to shortlist</p>	Offline Built SF ₆ -free GIS Hall + Single Bay Extension of existing GIS Hall + double turn-in	Layout and SLD: Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council Section 37 application to cover OHL works required Existing gas main would require relocation 	<p>Delivers against the drivers. This option has been produced considering the proposed SF₆-free standalone GIS on the western side of the existing GIS hall as well as expanding on existing substation availability for one of the generators. A gas pipe diversion of 300m is required.</p>

Option	Technical Description	Relevant Diagrams or Layout References	Consenting Risks & Environmental Constraints	Rationale for rejecting or taking forward the option
Option D-8: Offline SF ₆ -free GIS substation and repurposing of feeder bay Not progressed	Construction of the proposed SF ₆ -free GIS substation along with repurposing the existing redundant feeder bay within the existing GIS substation.	No diagrams.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council Section 37 application to cover OHL works required Existing gas main would require relocation 	<p>Engineering: This option is equivalent to D-6 but with the repurposing of the redundant feeder bay into a customer bay. However, there is not a viable customer cable route out of the substation.</p> <p>Consumer value / economic performance: The gas pipe would require diversion of 300m.</p>
Option E-1: New AIS substation at Bodelwyddan Progressed to shortlist	<ul style="list-style-type: none"> New AIS Substation at Bodelwyddan New Double turn-in of 4ZB circuits Upgrade security arrangements 	Layout: A high-level drawing based on a similar scheme is provided in Appendix 2.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council 2 x Section 37 applications to cover OHL works required Existing gas main would require relocation Extensive loss of mature trees and hedgerow with little space to provide enhancement. Potential to fracture existing land parcels causing access constraints 	<p>Encompasses the drivers and avoids any extension to the existing SF₆ GIS substation.</p> <p>However, the footprint required for an AIS solution would impact customer projects planned in the area [REDACTED] lease option for areas and the solution would conflict with [REDACTED] DCO land requirements, and early contracted customers have based their works on an extended GIS solution). A GIS substation is also already in operation, making consenting and community buy-in a challenge.</p> <p>The gas pipe would require an approx.1000m diversion.</p>
Option E-2: New remote AIS substation near Bodelwyddan Not progressed	<ul style="list-style-type: none"> New remote AIS Substation near Bodelwyddan New Double turn-in of 4ZB circuits 	No diagrams.	<ul style="list-style-type: none"> Town and Country Planning Application to Denbighshire County Council 2 x Section 37 applications to cover OHL works required Tee section of 4ZB circuit would remain without additional modifications 	<p>Planning, consent and stakeholder challenges: [REDACTED] have included the existing location within their DCO boundaries (now approved). Bodelwyddan was identified through the CION and HND processes as the connection point to [REDACTED]</p> <p>Consumer value / economic performance: The tee'd section would remain in the Bode-Conn-Pent circuit, going against the 'Pathway to 2030' recommendations. While substation extensions can be scaled down based on customer need dynamics, there is less flexibility for new substations.</p>

4.3.1 Shortlisting rationale and influence of stakeholder considerations

- **Remote AIS option E-2 was ruled out on consumer value grounds because NESO's own CION and HND optioneering, conducted 2018-21, identified Bodelwyddan as the most economic connection point on the electricity transmission network for [REDACTED].** [REDACTED] Awel-y-Môr and BP Mona have also included the existing location within their DCO boundaries, which has been approved. Therefore, the use of the existing Bodelwyddan site was assumed to be the preferred approach from a cost and technical perspective.
- **Substation extension option D-1 was ruled out on engineering grounds** because an additional feeder circuit would be required to be SQSS compliant and there would be insufficient headroom on the existing section to accommodate the required connections.
- **Substation extension options D-2, D-3 and D-4 were ruled out on environmental grounds,** given that they would require the installation of new SF₆ GIS equipment, **and on consumer value grounds,** given that the new section of OHL would not be possible to achieve with one span.
- **Substation expansion option D-5 was ruled out on land acquisition and stakeholder grounds,** given that it would interact with planned [REDACTED] facility.
- **GIS extension options D-6 and D-7 were shortlisted** because they have lower risk of SF₆ emissions than other GIS options and avoid the deliverability challenges associated with other options within this strategic category (due to interactions with the GIS hall) and land acquisition challenges stemming from the [REDACTED] facility, among other challenges.
- **New AIS option E-1 was shortlisted** for avoiding the environmental implications associated with installing SF₆ equipment while avoiding challenges associated with a remote AIS option, including planning and consent risks and going against the recommendations set out in 'Pathway to 2030' to connect at Bodelwyddan.

4.4 Shortlisted options

We have shortlisted three options, which are each described in the subsections that follow:

- **E-1:** New AIS Substation at Bodelwyddan + Double Turn In
- **D-6:** Offline Built GIS Hall Adjacent to Existing Site + Double Turn In
- **D-7:** Single Bay Extension of Existing GIS + Offline Built GIS Hall Adjacent to Existing Site + Double Turn In

Please refer to the system design table in Appendix 1, which is provided for each shortlisted option.

4.4.1 Option E-1: New AIS Substation at Bodelwyddan + Double Turn In

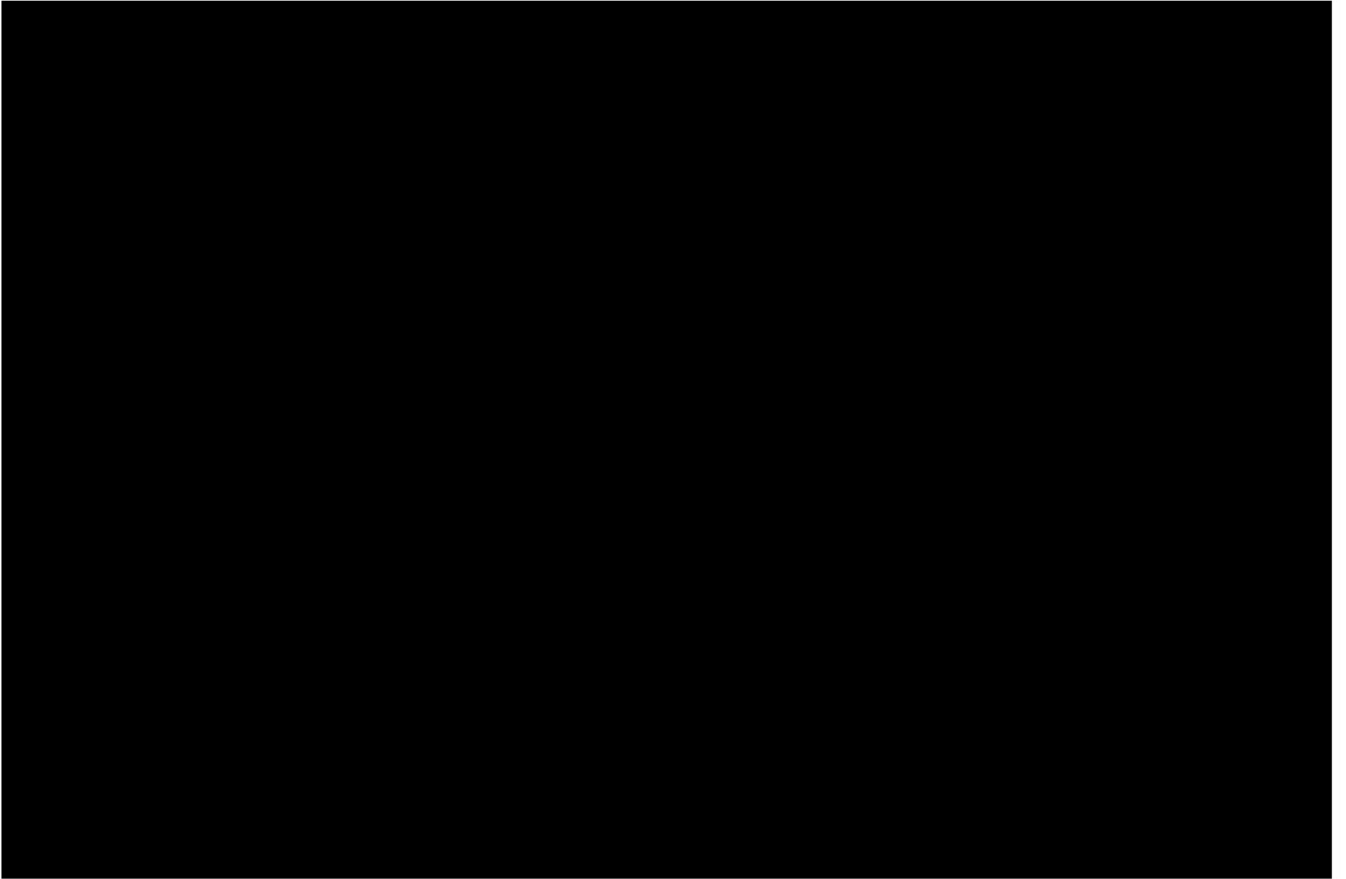
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

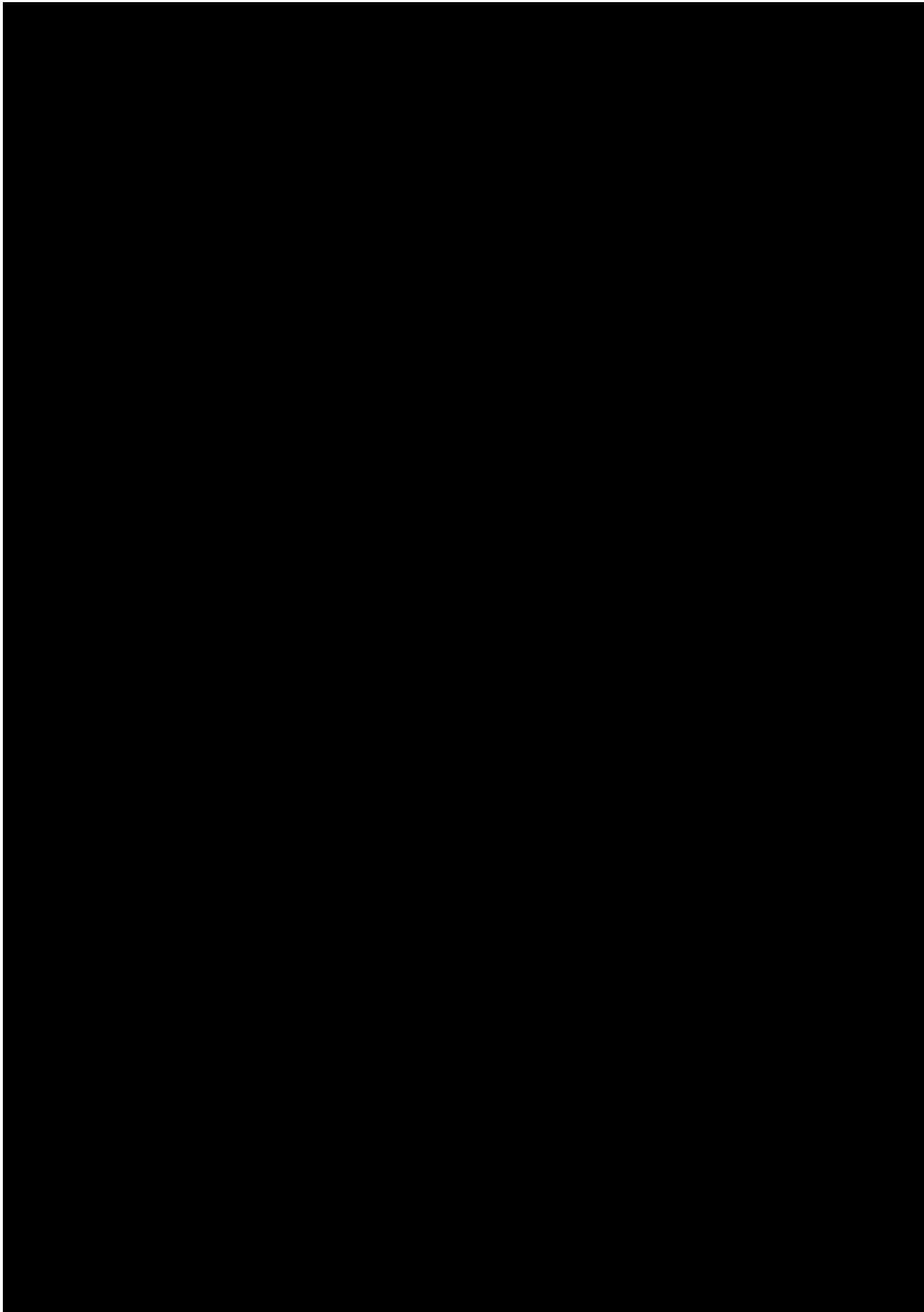


Note: Image overlays the high-pressure water and gas mains and customer development plans.

4.4.2 Option D-6: Offline Built SF₆-free GIS Hall Adjacent to Existing Site + Double Turn In



⁴ Given that this option is determined to be our preferred option, the final layout will be presented at PA for this scheme.



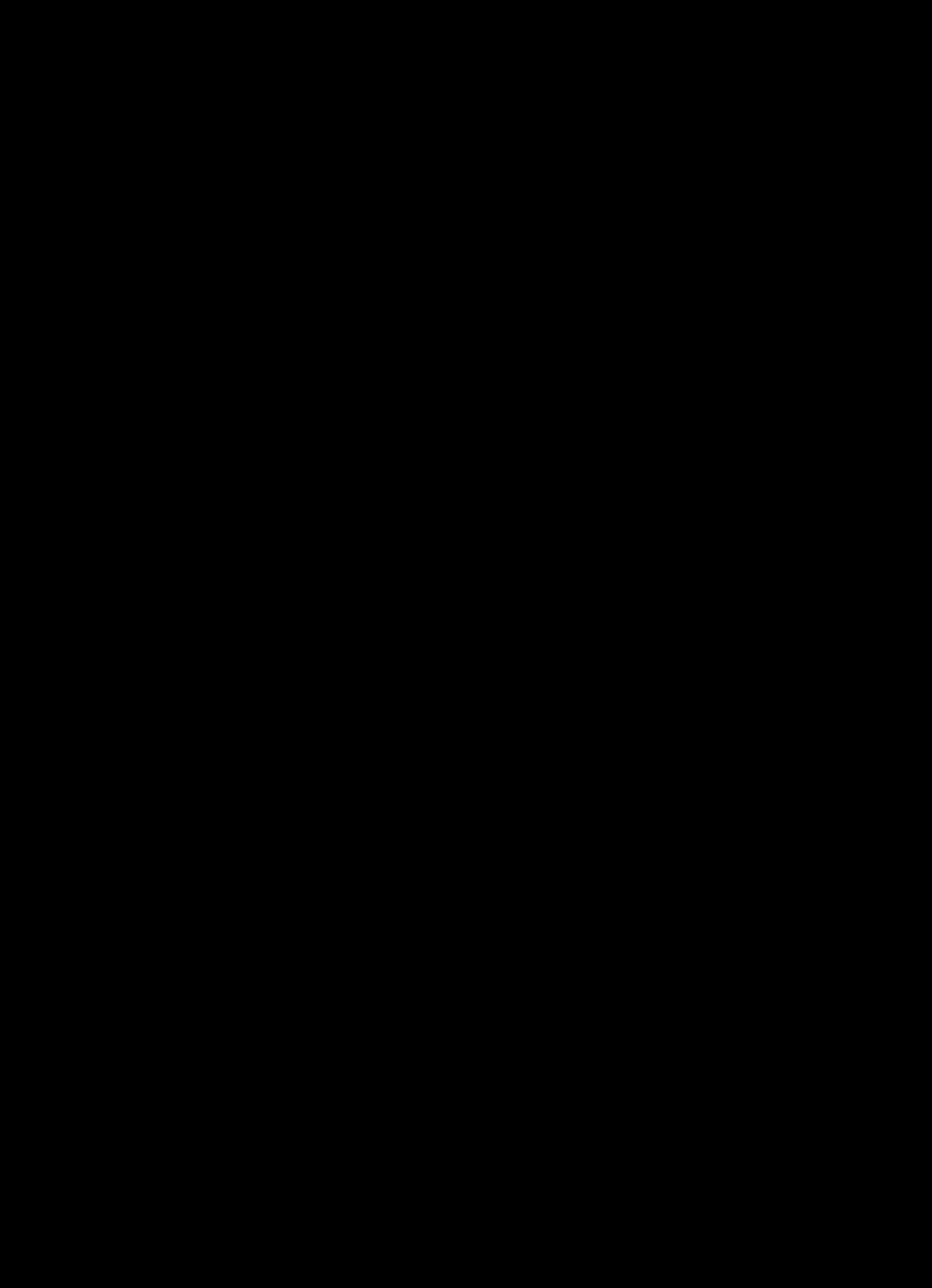
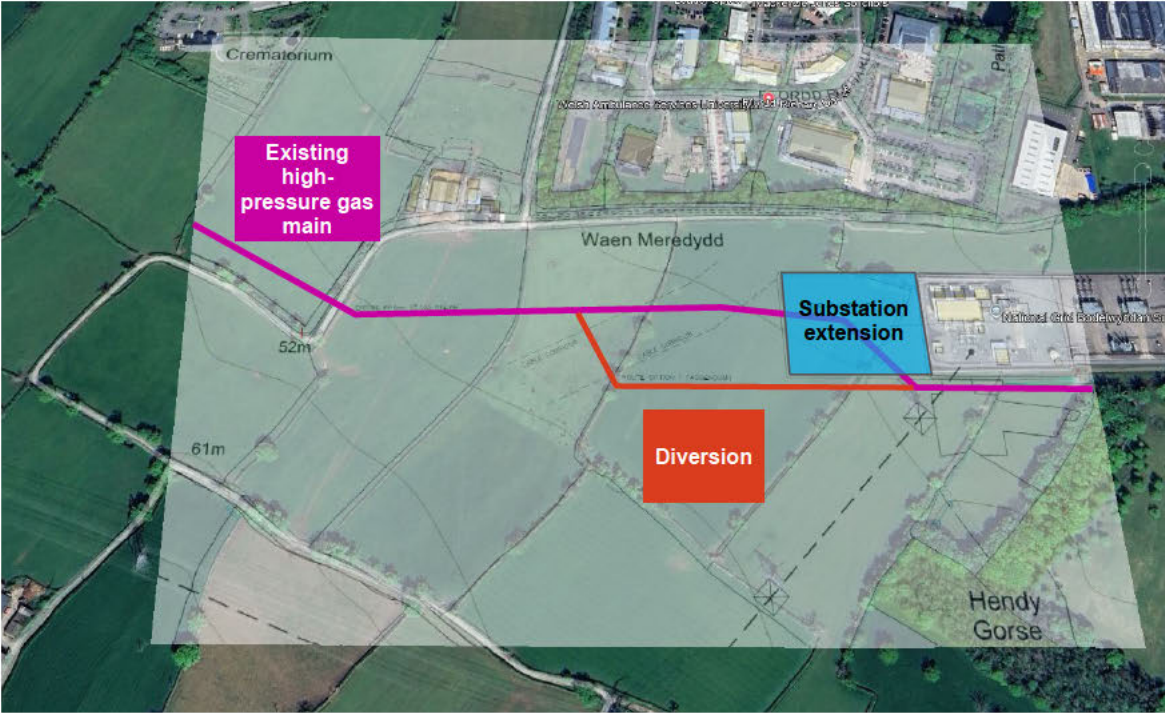
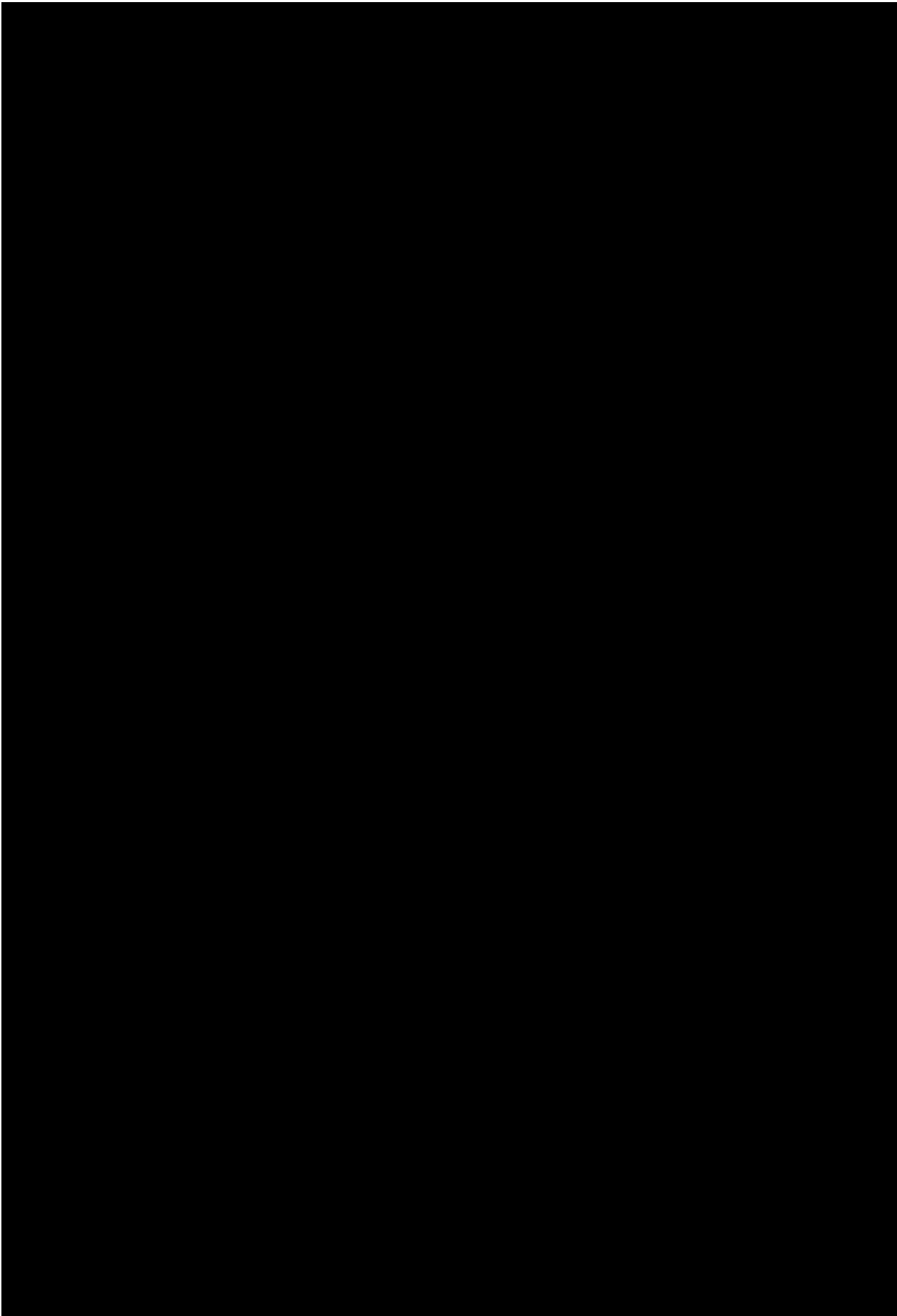


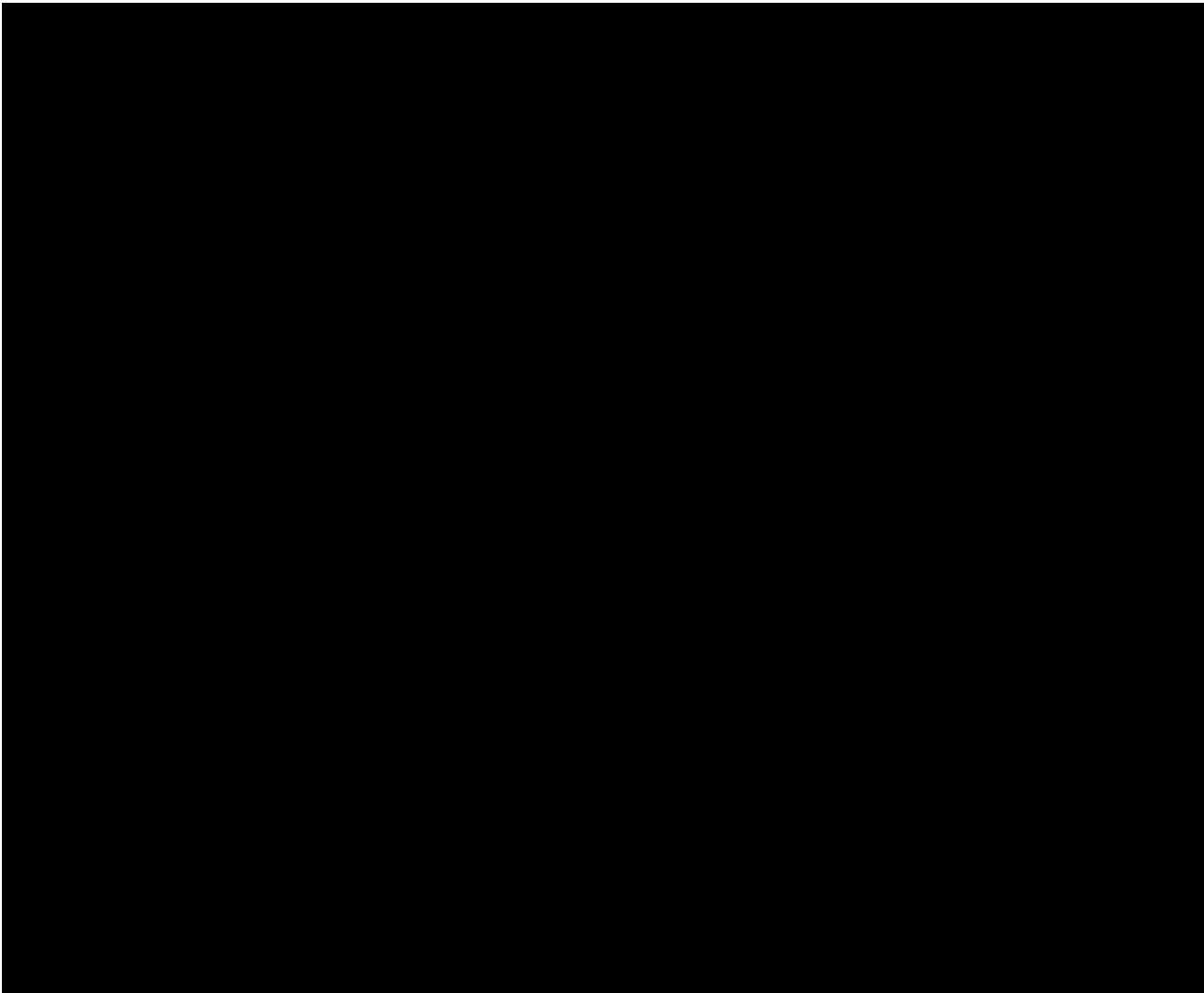
Figure 11: Gas pipe diversion



4.4.3 Option D-7: Single Bay Extension of Existing GIS + Offline Built SF₆-free GIS Hall Adjacent to Existing Site + Double Turn In

[REDACTED]





4.5 Qualitative assessment of shortlisted options

Optioneering Categories					
Option	Engineering	Environmental	Deliverability	Economic/Consumer Value	Consenting/Stakeholder
Option E-1 New AIS Substation at Bodelwyddan + Double Turn In	<ul style="list-style-type: none"> Delivers against the project drivers. The new substation would be constructed offline, thereby avoiding disruption to the operation of the existing site. 	<ul style="list-style-type: none"> AIS footprint (which is typically [REDACTED] is larger than its GIS counterpart (which is typically [REDACTED] increasing the land impact. SF₆-free technology avoids building new SF₆ equipment. Avoids the extension to the existing SF₆ GIS substation. 	<ul style="list-style-type: none"> Due to the typical AIS footprint size, we would be exposed to greater risk of CPO (which would require 12-24 months). We would also need to secure TCPA consent and section 37 consent). We would also need to undertake identification studies to find a suitable land parcel (noting that the layouts provided in this document are indicative and based on a similar scheme). It would also conflict with two of our connecting customers' planned developments that have DCO approval. Attempting to alter these arrangements would not be compatible with the project programme. Due to the above, the earliest date for first site access (FSA) for this option is estimated to be ~eight years from project initiation, with completion forecast in 2035 (five of our six connecting customers have connection dates in 2029 and 2030), including CP2030-critical projects. 	<ul style="list-style-type: none"> Delivery of the scheme would require diversion of a high-pressure gas pipeline of up to approximately 1,200m, at a cost to consumers. 	<ul style="list-style-type: none"> AIS requires ~five times the land area of a GIS site, creating conflicts with other planned developments, including [REDACTED] of our connecting customers that have DCO approval [REDACTED]. These customers have based their works on an extended GIS solution. Depending on the final siting, the development could also fragment existing land parcels. There is a varying level of support amongst affected landowners. Developers connecting into Bodelwyddan also have interest in land parcels required for the NGET works. This heightens the CPO risk. Local stakeholders, especially Cefn Meiriadog Community Council, have raised concerns about the cumulative effect of multiple energy projects (including [REDACTED] on the rural landscape.
	Supporting Evidence: Internal analysis	Supporting Evidence: Environmental costs calculated as part of our CBA. Footprint size is discussed in <i>DNV, 2024. Substation and Switchgear Technology – Independent Assessment</i>	Supporting Evidence: Internal analysis of the required runway for the project. Please refer to assumptions set out regarding critical pathways and timelines in Appendix 7 of the Letchmore Heath LOTI FNC.	Supporting Evidence: Maps of utility constraints provided in Section 2.2.3. Layout of this option relative to gas main is provided in Section 4.4.	Supporting Evidence: Maps of planned developments in Appendix 6. Land maps in Appendix 4. Footprint size is discussed in <i>DNV, 2024. Substation and Switchgear Technology – Independent Assessment</i> . Information on stakeholder engagement in NGET's October 2025 <i>Pre-application Consultation Summary Report</i>
	Strong Benefit	Neutral	Strong Detractor	Detractor	Detractor

Optioneering Categories						
Option	Engineering	Environmental	Deliverability	Economic/Consumer Value	Consenting/Stakeholder	
Option D-6 Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In	<ul style="list-style-type: none"> Delivers against the project drivers. GIS extension would be constructed offline, minimising disruption to operational assets. Double turn in with the GIS extension meets thermal, resilience, and future FES/NOA export needs. The OHL alignments ensure capacity and avoid clearance and constructability issues. 	<ul style="list-style-type: none"> Avoids adding further GIS SF₆ equipment substation. All new equipment would be SF₆-free. GIS footprint is smaller than its AIS counterpart, reducing the land impact. 	<ul style="list-style-type: none"> Delivers connections in line with connection dates. Supports connection of green energy projects in line with CP2030 targets. Supports agreed protective provisions and side agreements with customers which manage project interactions. 	<ul style="list-style-type: none"> Delivery would require diversion of a high-pressure gas pipeline of approximately 300m at a cost to consumers. Class 5 cost comparisons completed; western extension + double turn in gave lowest whole system cost. Allows a single outage strategy and avoids complex works near live circuits. 	<ul style="list-style-type: none"> Area west of the site has clearer planning pathway and better land availability when compared with land required for an AIS alternate. NGET would nonetheless need to secure land rights from three landowners to facilitate the scheme. This option aligns with planned customer schemes in the area and their associated DCO rights. 	
	Supporting Evidence: SWOT analysis.	Supporting Evidence: As above.	Supporting Evidence: As above.	Supporting Evidence: As above.	Supporting Evidence: As above.	Supporting Evidence: As above.
	Strong Benefit	Benefit	Strong Benefit	Neutral	Benefit	
Option D-7 Single Bay Extension of Existing GIS + Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In	<ul style="list-style-type: none"> Delivers against the project drivers. The second stage extension would be constructed offline, avoiding disruption to operational assets. Double turn in with the GIS extension meets thermal, resilience, and future FES/NOA export needs. The OHL alignments ensure capacity and avoid clearance and constructability issues. 	<ul style="list-style-type: none"> SF₆-free technology for the offline built GIS hall avoids building new SF₆ equipment. Due to space constraints, the single bay extension of the existing SF₆ GIS hall during stage 1 would need to be populated with SF₆ equipment, as there is insufficient room to accommodate SF₆ free technology. GIS footprint is smaller than its AIS counterpart, reducing land impact. Installing both SF₆ and non SF₆ technology could cause interfacing challenges and delay programme. 	<ul style="list-style-type: none"> Delivers connections in line with connection dates. Supports connection of green energy projects in line with CP2030 targets. Supports agreed protective provisions and side agreements with customers which manage project interactions. 	<ul style="list-style-type: none"> Delivery would require diversion of a high-pressure gas pipeline of approximately 300m at a cost to consumers. Two stage outage and commissioning strategy would be required. 	<ul style="list-style-type: none"> Western site has clearer planning pathway and better land availability. NGET would nonetheless need to secure land rights from three landowners to support the works. This option is coordinated with planned customer schemes in the area and their associated DCO rights. 	
	Supporting Evidence: SWOT analysis.	Supporting Evidence: As above	Supporting Evidence: As above.	Supporting Evidence: As above.	Supporting Evidence: As above.	Supporting Evidence: As above.
	Strong Benefit	Detractor	Strong Benefit	Neutral	Benefit	

4.5.1 Conclusion from qualitative assessment

Based on the qualitative assessment, **Option D-6 is the preferred option**. This is driven primarily by the deliverability and programme benefits associated with its GIS technology versus the AIS technology of Option E-1. Option D-6 also has SF₆-free benefits because it avoids extending the existing SF₆ GIS substation, which is the design of Option D-7.

In summary:

- While the layout for the shortlisted AIS Option E-1 provided in this document is indicative and based on a similar scheme, AIS geographical footprints typically require approximately five times the land area of a GIS site.⁵ This would inevitably create significant **conflicts with other planned developments in the area**, including for [REDACTED] of our contracted customers that have DCO approval and have based their works on an extended GIS solution [REDACTED]. Attempting to alter these arrangements would not be compatible with the project programme.
- Pursuing the shortlisted AIS Option E-1 would also be associated with **substantial programme risk**. Due to the size of the footprint, there would be a heightened risk of CPO, given varying level of support amongst affected landowners and other developers showing interest in land parcels that would be required for the NGET works (CPO requires an estimated 12-24 months). Based on recent experience, micro-siting identification studies would also take approximately 18 months to identify a final location. There would also be timeframes associated with TCPA and Section 37 applications. These processes could extend years to the project programme. As a result, the earliest achievable date for first site access (FSA) is estimated to be 2035, which is incompatible with connecting our CP2030-critical customers.
- Due to the size of the typical geographical footprint of AIS substation, AIS Option E-1 would require a significantly larger **gas-main diversion** of 1,200m at a cost to consumers. By comparison, the diversion for the preferred GIS Option D-7 would only be an estimated 300m.
- Alternative GIS Option D-7 extends the existing SF₆ GIS hall, leading to an increased risk of SF₆ emissions. In contrast, our preferred Option D-6 **avoids building new SF₆ equipment**.

4.5.2 PASE compliance

As set out in the preceding subsection, the PASE-compliant option (Option E-1) is not our preferred solution because an AIS substation requires approximately five times the land area of a GIS site, which would create significant challenges that are detailed in the preceding subsection, including (i) conflicts with other planned developments in the area, including [REDACTED] of our connecting customers that already have DCO approval, and (ii) a much larger gas-main conversion at a cost to consumers. Pursuing an AIS solution would involve an additional associated cost to consumers, programme risk, and a risk to CP2030 projects connecting on time.

Our preferred option (D-6) is a PASE-variant option (an SF₆-free extension to a double bus bar substation).

4.6 Quantitative assessment of shortlisted options

4.6.1 Cost estimates of shortlisted options

To assess the shortlisted options, cost estimates have been created for quantitative economic comparison. All capex costs are derived from NGET's latest Cost Book (23/24 prices). Estimating Units Lines (EULs) have been used to generate cost estimates based on the scope of work and the new assets to be acquired for each option. For each EUL, we have applied a [REDACTED]

⁵ As stated in the analysis table, independent analysis indicates that an archetypical AIS 400kV double busbar substation has an operational footprint of 80,000m², relative to an operational footprint of 20,000m² for the GIS equivalent. Source: DNV, 2024. Substation and Switchgear Technology – Independent Assessment

contingency, based on historical project analysis, to account for unforeseen circumstances and mitigate risks during implementation.

Table 8: Cost estimate of works (£m, 23/24 prices)

Option	OHL	Cables*	Substation	Total (exc. contingency)	Biodiversity	Total (inc. contingency)
E-1: New AIS Substation at Bodelwyddan + Double Turn In						
D-6: Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In						
D-7: Single Bay Extension of Existing GIS + Offline Built SF ₆ -free GIS Hall Adjacent to Existing Site + Double Turn In						

*Cable costs are for the potential diversion of the existing cable circuit.

Option E-1 is lower cost than options D-6 and D-7 because of the lower upfront capital cost of AIS relative to GIS. However, this is offset to a degree by the costs associated with a larger gas main diversion and land acquisition associated with AIS Option E-1 due to the larger footprint associated with AIS.

4.6.1.1 Cost drivers

The project’s cost estimates are based on current market conditions, with ongoing work to refine requirements. The baseline funding request is supported by high cost confidence and robust EUL assessments.

Key drivers for the capex include:

- **Switchgear technology:** The choice of AIS versus GIS drives a difference between options, with AIS equipment having a lower upfront capital cost than GIS equipment.
- **High-pressure gas main diversion:** The cost of the gas main diversion is estimated to be approximately three times larger for the AIS option than for the GIS option due to the typically larger geographical footprint for AIS and the consequently larger scale of works required.
- **Land acquisition & CPO exposure:** Costs for the purchase of new land are estimated to be 50% greater for the AIS option than for the GIS options due to the larger geographical footprint. Land purchase and CPO-related legal costs would be substantial and uncertain across the considered options.
- **Security arrangements at Bodelwyddan:** upgrades would be required at the site to improve security arrangements following the additional generation connections.
- **OHL reconfiguration & double turn in works:** The costs associated with OHL works would be largely equivalent across the three shortlisted options. These would include reconfiguring the tee’d arrangement and creating the new double turn in, which increases steelwork, tower construction, outages, and sequencing costs.
- **Design, surveys & planning:** Our capital estimates also capture early-stage concept design, surveys, planning and legal processes.

4.6.2 Cost-benefit analysis

4.6.2.1 Purpose and Approach

Our Cost Benefit Analysis (CBA) evaluates the economic efficiency and consumer value of the proposed transmission investments. This analysis aligns with Ofgem’s Load Re-opener Guidance and Submission Requirements.

The CBA process integrates monetised benefits such as constraint cost savings, system efficiency improvements, and consumer bill impacts, alongside a comprehensive Whole-Life Cost Analysis (WLCA) that captures capital expenditure, operational and maintenance costs, replacement cycles, carbon impacts, and future extendibility. This dual approach ensures a balanced assessment of both short-term economic benefits and long-term cost efficiency, avoiding the risk of asset stranding or future inefficiencies.

Our CBA considers:

- **Robust optioneering and sensitivity testing:** We have evaluated credible alternatives, including ‘do nothing’ and ‘do minimum’ scenarios, to confirm that the preferred solution delivers the optimal balance of technical performance, environmental impact, and economic benefit.
- **Quantification of constraint cost reductions:** Using system operator modelling outputs and historical data, we quantify expected savings from reduced system constraints, which translate into direct consumer bill benefits.
- **Assessment of delay impacts:** The financial consequences of potential project delays on constraint costs and consumer bills are modelled through risk-adjusted scenarios, providing a clear understanding of the value of timely delivery.
- **Inclusion of socio-economic benefits:** Where quantification is challenging, qualitative evidence supported by stakeholder engagement and regional development plans highlights the wider economic benefits, including job creation and inward investment.
- **Consideration of non-monetised benefits:** We explicitly identify benefits that are qualitative or not readily monetisable, such as enhanced system operability, resilience, and environmental improvements, ensuring full transparency of the value proposition.
- **Alignment with policy and government targets including Net Zero and AI Growth Zones:** The CBA reflects the influence of national and local policies, including Clean Power 2030, net zero commitments, and economic growth plans demonstrating how the investment supports the broader energy transition.

We have assessed consumer value by comparing the whole-life costs and benefits of five shortlisted connection and substation delivery options using Ofgem’s RIIO-ET3 CBA template. The assessment is completed relative to a counterfactual and on a discounted basis over a 50-year appraisal period (2027–2076), consistent with the CBA methodology.

For each option considered, we have quantified:

- (i) Initial CAPEX investment required
- (ii) Future end of life replacement costs

The supporting CBA model quantifies the costs and benefits for this project. Using the Ofgem RIIO-ET3 CBA template spreadsheet, the CBA compares the discounted cost and benefits for consumers for the following three shortlisted options.

- E-1: New AIS Substation at Bodelwyddan + Double Turn In
- D-6: Offline Built SF6-free GIS Hall Adjacent to Existing Site + Double Turn In
- D-7: Single Bay Extension of Existing GIS + Offline Built SF6-free GIS Hall Adjacent to Existing Site + Double Turn In

4.6.2.2 CBA Outcome

Lifetime Cost-Benefit Analysis: The lifetime costs and benefits refer to a 50-year period starting from 2027 until 2076.

Table 9: Lifetime Cost-Benefit Analysis (2023/2024 base prices, central carbon pricing, discounted values)

Option	Initial Investment (£m)	PV of Lifetime Costs (£m)	PV of Monetised Benefits (£m)	NPV (£m)
Option E-1				
Option D-6				
Option D-7				

On the basis of the discounted lifetime CBA results (Table 9), Option E-1 delivers the highest NPV (2023/2024 base prices) and therefore represents the preferred option on consumer value grounds. Options D-6 and D-7 deliver NPVs that are lower than E-1 (and respectively). This analysis is subject to confirmation through deliverability, consents/land, outage and risk considerations, and any CBA sensitivities set out in the assumptions below.

4.6.2.3 Assumptions of the CBA analysis

Core assumptions and sensitivities. The CBA results are based on the following high-level assumptions (with sensitivities used to test robustness where appropriate):

- Appraisal period of 50 years (2027–2076), with costs and benefits discounted and presented relative to the counterfactual.
- Cost base: 2023/2024 prices, aligned to the Ofgem RIIO-ET3 CBA template inputs (including treatment of replacement CAPEX and maintenance).
- Carbon: central base case carbon price applied for monetising construction carbon, SF6/alternative gas leakage and losses, with scenario testing for alternative carbon price trajectories.
- Benefits scope applied consistently across options; where option-specific benefits exist (e.g. constraints), the basis and evidence are documented and applied consistently.
- Key sensitivities considered (as applicable): timing/phasing, CAPEX uncertainty ranges, delivery/outage risk, and benefit parameter uncertainty (including losses and leakage assumptions).

4.6.2.4 Costs

Table 10: Summary of all additional Capex costs (2023/2024 base prices)

	Capex		Total costs (£m)
	Initial works (£m)	Future replacement (40yr) (£m)	
Option E-1			
Option D-6			
Option D-7			

Option E-1 has the lowest total calculated costs, making it the most cost-effective option. Option D-6 has marginally higher calculated costs.

4.6.2.5 Benefits

The following benefits have been included within the CBA:

- SF6 / Alternative gas leakage reduction
- Carbon cost of construction reduction
- Constraint cost reduction
- Summary of all Benefits

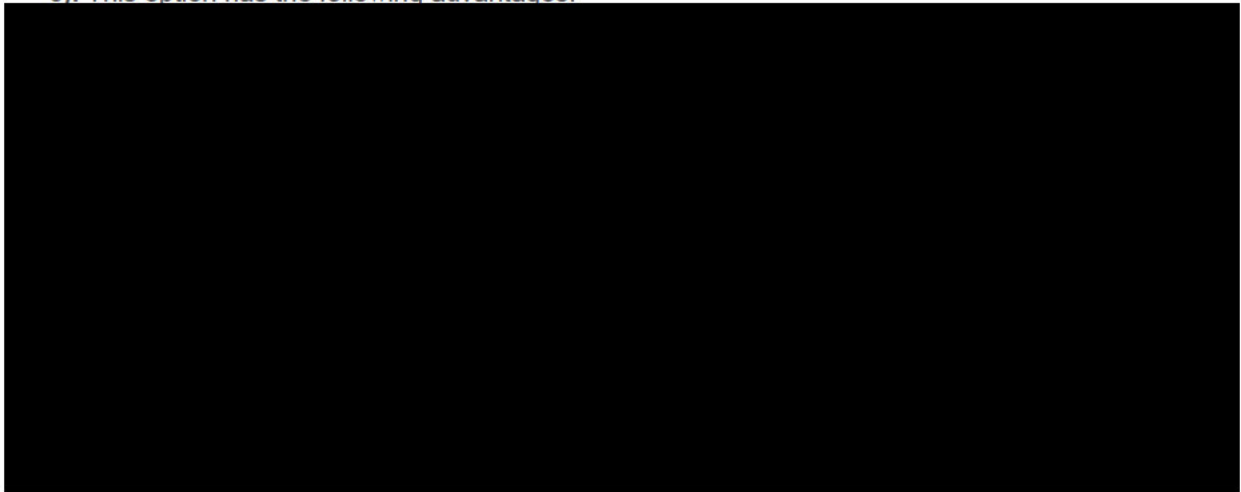
Table 11 presents the summary of all (undiscounted) benefits, including environmental and non-environmental benefits, considering the central base case carbon price.

Table 11: Summary of all benefits

Option	Environmental Benefits		Non-Environmental Benefits	Total Benefits
	Carbon costs of construction (£m)	Gas leakage (£m)	Transmission loss (£m)	(£m)
Option E-1				
Option D-6				
Option D-7				

4.7 Preferred solution

The preferred option is a Western GIS Substation Extension with 400 kV Double Turn-In (D-6). This option has the following advantages:



4.7.1 Project benefits and outputs

The following benefits can be attributed to the project:



[REDACTED]

We propose the following **T3 PCD outputs to be delivered by [REDACTED]** which is aligned with ACLs for connecting customers and therefore enables timely generator and interconnector energisation:

[REDACTED]

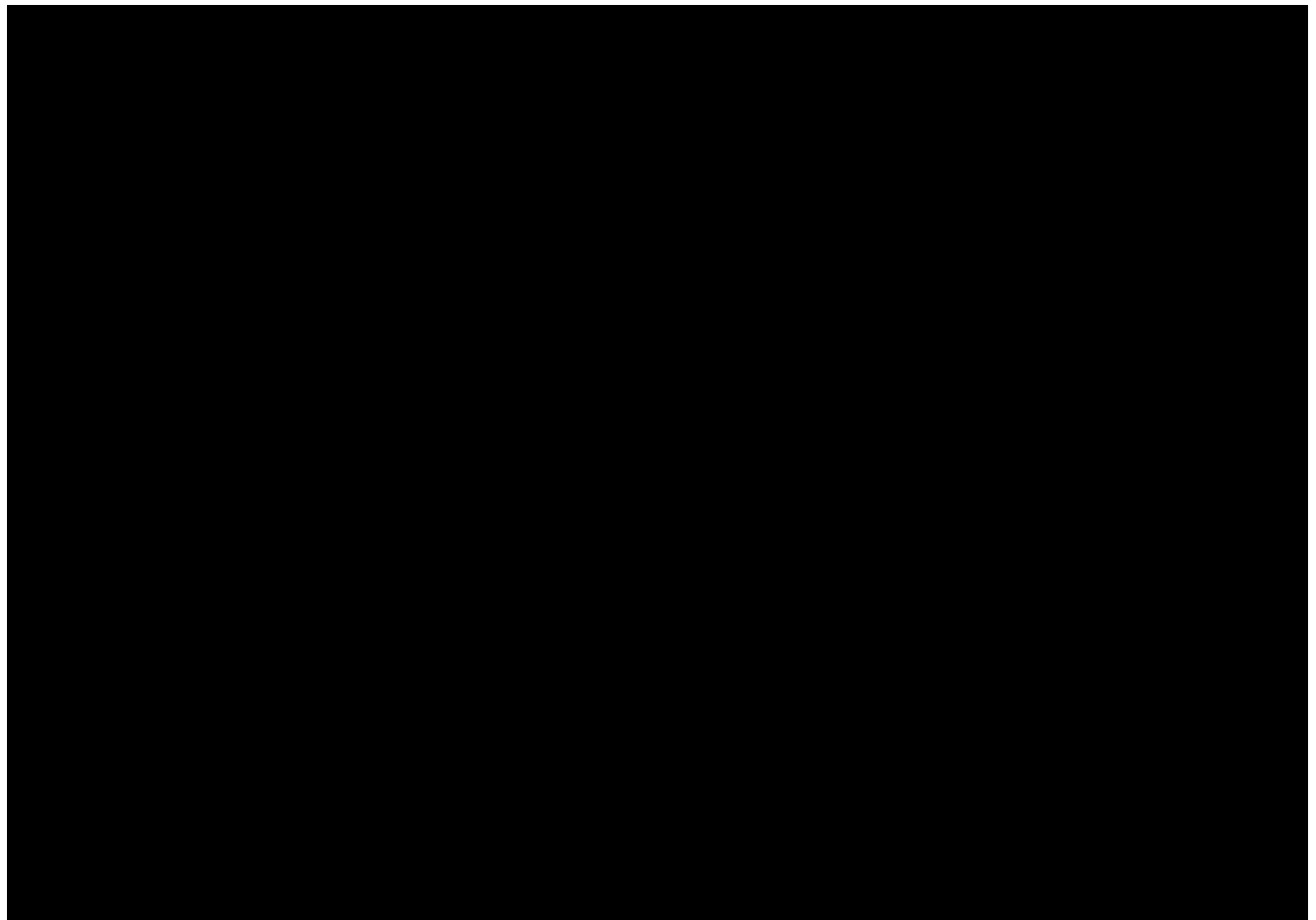
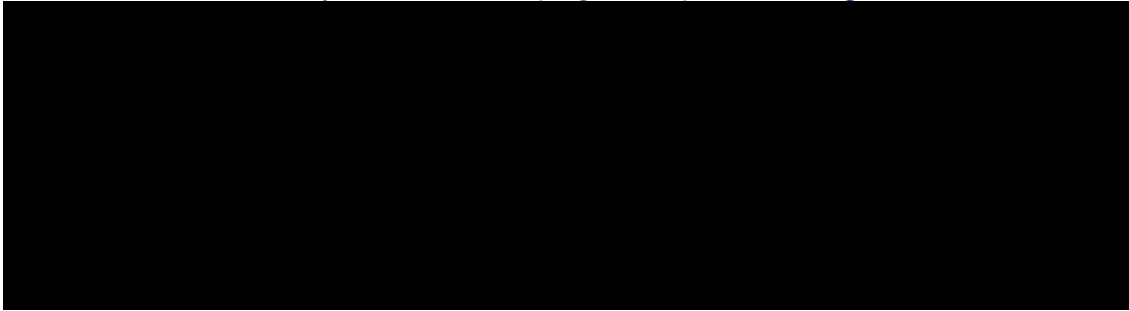
4.7.2 Futureproofing

Futureproofing considerations in the proposed investment include:

- The new GIS hall will have capacity for up to [REDACTED] bays (of which [REDACTED] will be designated to the [REDACTED] contracted customers, with the rest designated as infrastructure bays) and will be rated at [REDACTED] to futureproof the site against further growth in the area. The existing substation is rated at [REDACTED] and an existing feeder bay will become redundant following the upgrade to the site. This could be considered for any future customer connections beyond those already contracted.
- Connections Reform may affect the number of bays required by customers (with the exception of the [REDACTED] bays designated to the contracted customers, [REDACTED] [REDACTED] have incorporated flexibility into the design to account for this by ensuring there is enough physical space and capacity to accommodate all of them should they develop further. We will reassess when the time comes to placing the GIS equipment order
- The new double turn-in arrangement will allow [REDACTED] additional sections to be added to the existing substation configuration, maximising the capacity for connections at the site. [REDACTED]
- Feeder and busbar arrangements structured to allow further bay additions, reconfiguration, or system reinforcement [REDACTED]
- Western expansion avoids sensitive woodland, reducing future consenting risks and removing long-term environmental blockers.
- Customer projects located close to Bodelwyddan Substation have been considered during design, to ensure a coordinated approach, and to mitigate against interactions impacting design.

5. Delivery

This will be a staged programme that delivers **customer connections by the following dates**, which will be enabled by the construction programme provided in **Figure 15**, below.



The target completion / energisation year is [REDACTED], which is aligned to contracted ACLs for [REDACTED]. This is factors in:

- Outage availability on the Pentir–Connah’s Quay corridor
- Long-lead procurement for GIS, GIB, and OHL steelwork (24–36 months)
- Critical early milestone: Wales & West gas main diversion (must complete before main civils)
- Programme sequencing validated through FEED and PWS

5.1 Procurement and contracting strategies



5.2 Delivery risks

We have identified a range of risks to the delivery of our project (see **Table 12**, below). For each of these risks, we have put in place mitigations. The impact of these risks manifesting as real issues could range from adjustment to delivery schedules (covering both minor changes not affecting connection energisation or major impacts resulting in connection date delays) up to a change of preferred option.

Table 12: Delivery risks and mitigations

Risk	Mitigation
<p>Land acquisition: Land acquisition delays for the freehold of the substation extension location and easements for new OHL arrangement. There is a varying level of support amongst affected landowners. Developers connecting into Bodelwyddan also have interest in land parcels required for the NGET works.</p>	<p>Early L&A engagement. The land procurement strategy at Bodelwyddan seeks to enable a 400 kV substation extension by acquiring around 5 acres of adjacent agricultural land, primarily through freehold purchase, with leasehold as a fallback. Early commercial negotiation is ongoing, with benchmark values aligned to agricultural use. The strategy avoids residential development conflict. The intention is to agree new easements for the OHL re-routing. Land activities coordinate acquisition closely with planning and consenting to minimise programme risk.</p> <p>A Compulsory Purchase Agreement (CPO) will be pursued in parallel to voluntary negotiation to mitigate against not being able to agree terms with landowners.</p>
<p>Planning and consent: The complexity of the planning and consent process, including visual mitigation, ecology, and alignment with local plan, could create risks to the project programme.</p>	<p>Structured consenting strategy and environmental screening.</p> <p>A Town and Country Planning Act (TCPA) application is being progressed for the substation extension. This is currently being considered by Denbighshire County Council.⁶</p>

⁶ [View Planning Application | Denbighshire County Council](#)

Risk	Mitigation
	<p>Two separate section 37 Electricity Act consents are being progressed for the overhead line reconfiguration, with both tracking the land procurement steps being taken.⁷</p> <p>The Section 37 and Town and Country planning applications are coordinated but legally separate, with risks managed proportionately through notices, programme allowances and legal review.</p>
<p>Third-party interactions: For the gas main diversion, there is dependence on Wales & West Utilities for design, procurement and construction. There is a risk of programme slippage if diversion approval or material procurement delays occur.</p>	<p>Early design acceptance, staged payments, parallel consenting, tight interface management.</p>
<p>OHL outage and construction constraints: Limited outage windows on the Pentir–Connah’s Quay corridor; potential NESO access constraints. Foundation works near live circuits create sequencing and safety risk.</p>	<p>Early NESO engagement, detailed outage planning, staged constructability reviews.</p>
<p>Technical interfaces: Integration of non SF₆ GIS with existing SF₆ infrastructure may create design and commissioning complexity. Protection & Control (OTS) interface risk across multiple customer projects.</p>	<p>FEED validation, technical assurance, integrated commissioning strategy.</p>
<p>Equipment long lead-times: Equipment procurement long lead times could delay the project programme. This includes GIS, GIB, and towers, which are vulnerable to global supply chain delays.</p>	<p>██████████ schedule buffers, framework supplier engagement. We also plan to use the Advanced Procurement Mechanism (APM) and have requested allowances for bespoke procurement as part of the APM Re-opener window in April 2026, which is subject to Ofgem pre-approval.</p>
<p>Resource availability: Contractor resourcing risk due to regional workload (North Wales cluster).</p>	<p>Schedule buffers, framework supplier engagement.</p>
<p>Stakeholder dependencies: Coordination required with multiple generators (██████████). Changes to customer ACLs or design requirements may impact programme.</p>	<p>Structured customer interface management, APM reporting, monthly alignment meetings.</p>
<p>Environmental and community: Potential objections on noise, construction traffic, and visual impacts. Habitat disturbance risk during OHL works.</p>	<p>Early consultation, construction environmental management plans (CEMPs), traffic routing plans.</p>

5.3 Proposed working arrangements with TOs and DNOs

There are currently no proposed TO-TO working arrangements associated with the Bodelwyddan 400kV reinforcement. All coordination is internal (NGET) or developer-facing rather than with other TOs.

DNO engagement is required for LVAC supply to support customer bays, but no other arrangement.

⁷ [View Planning Application | Denbighshire County Council](#); [View Planning Application | Denbighshire County Council](#)

6. Conclusion

This paper presents our Eligibility Letter for the Bodelwyddan Extension and outlines a preferred solution to satisfy the investment drivers. It seeks confirmation of eligibility under Special Condition 3.18, confirmation of eligibility for PCF under Special Condition 3.15, confirmation of re-opener Track 2 EL and formal approval of the preferred option. We will continue development and intend to submit a Project Assessment in line with the re-opener process.

Appendix

A1. System Design Table

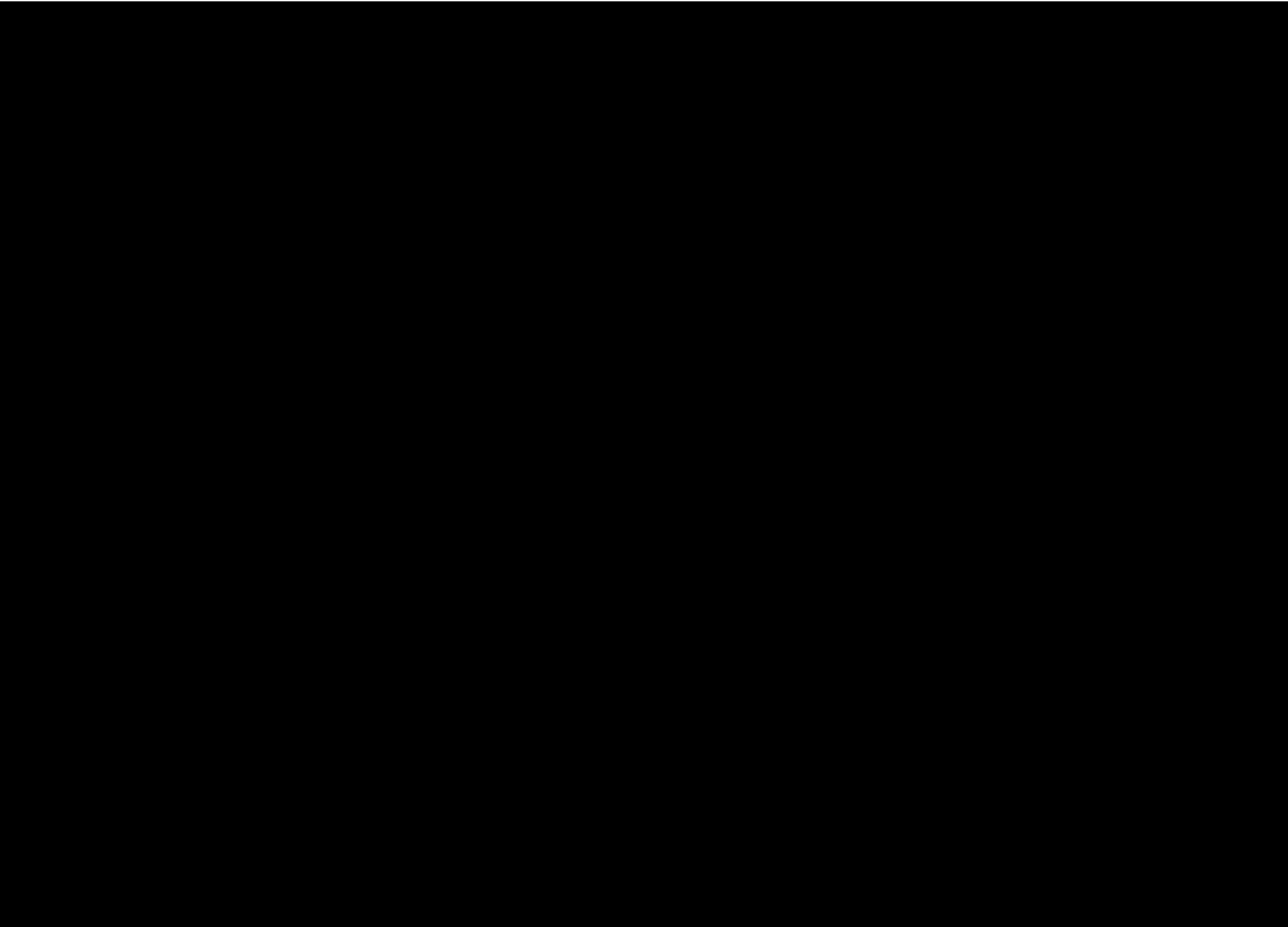
Table 13: System Design Table

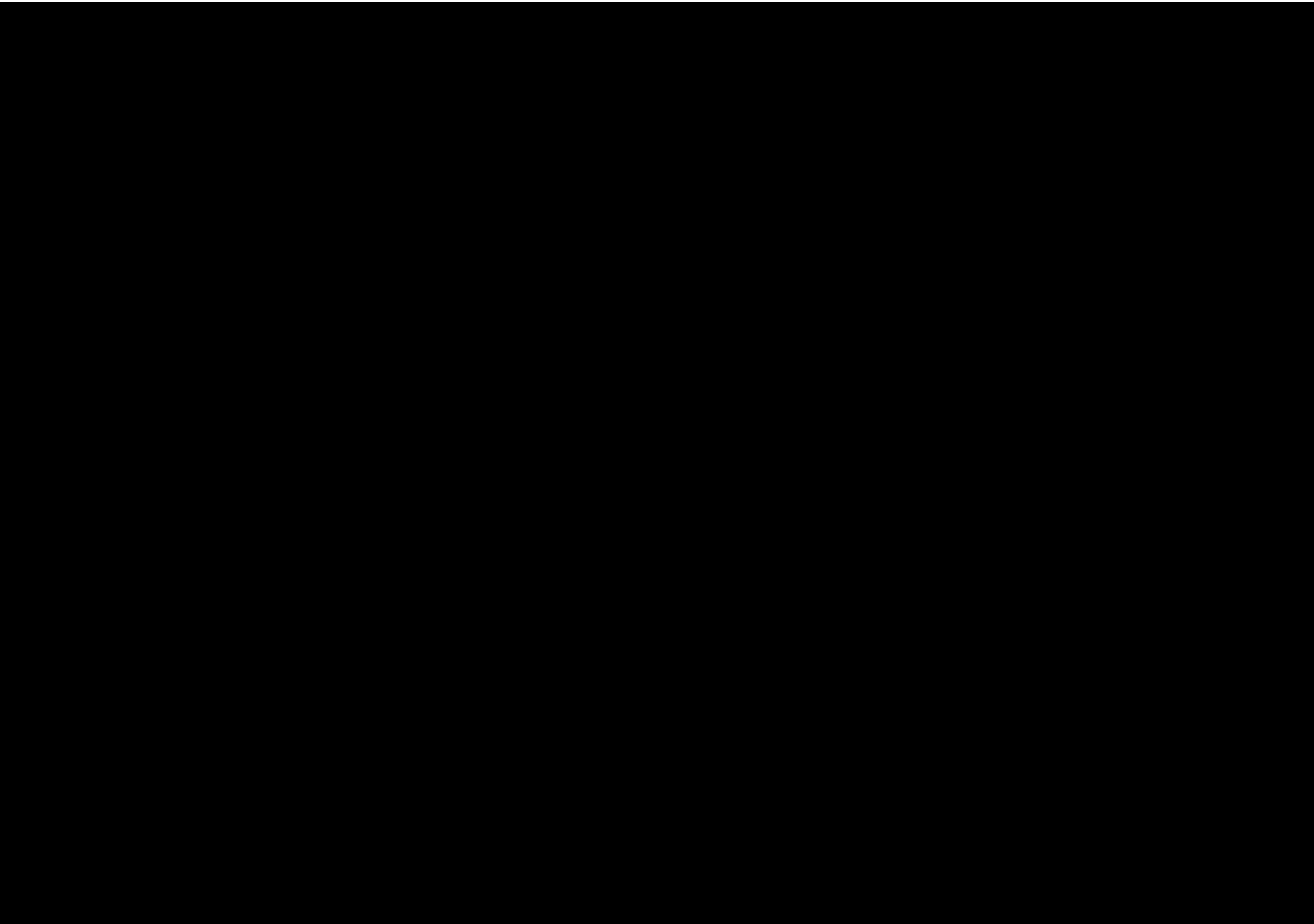
System Design Table	Circuit/project	Option E-1: New AIS Substation at Bodelwyddan + Double Turn In	Option D-6: Offline Built GIS Hall Adjacent to Existing Site + Double Turn In (Preferred	Option D-7: Single Bay Extension of Existing GIS + Offline Built GIS Hall Adjacent to Existing
Thermal and fault design	Existing Voltage (if applicable)			
	New Voltage			
	Existing Continuous Rating (if applicable)			
	New Continuous Rating			
	Existing Fault Rating (if applicable)			
	New Fault Rating			
NESO Dispatchable Services	Existing MVAR Rating (if applicable)			
	New MVAR Rating (if applicable)			
	Existing GVA.s Rating (if applicable)			
	New GVA.s Rating			
System Requirements	Present Demand (if applicable)			
	2050 Future Demand			
	Present Generation (if applicable) MVA			

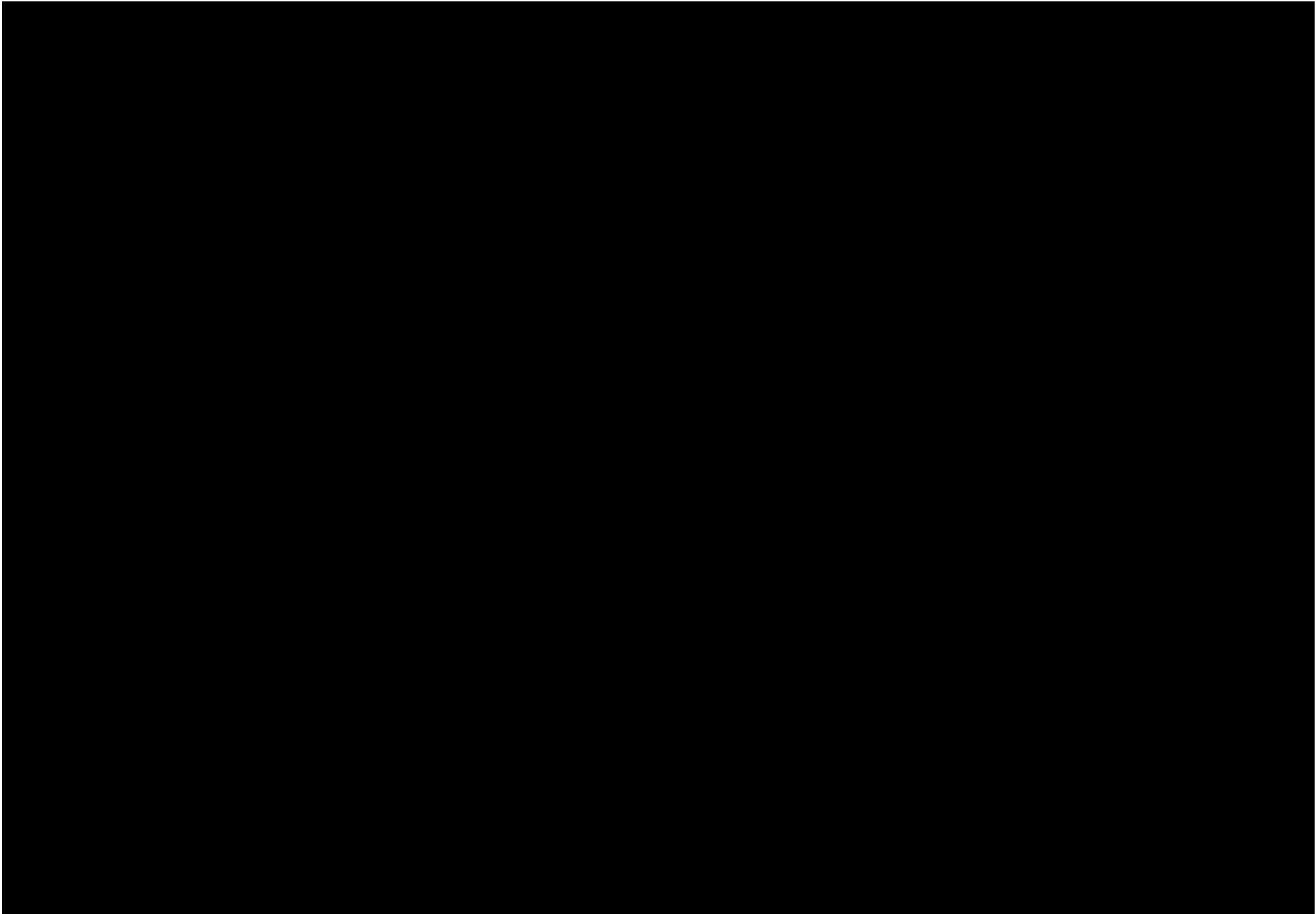
System Design Table	Circuit/project	Option E-1: New AIS Substation at Bodelwyddan + Double Turn In	Option D-6: Offline Built GIS Hall Adjacent to Existing Site + Double Turn In (Preferred	Option D-7: Single Bay Extension of Existing GIS + Offline Built GIS Hall Adjacent to Existing
	Future Generation Count (direct connections)			
	Future Generation Capacity (licensee forecast) MVA			
Initial Design Considerations	Limiting Factor			
	Scope/Footprint (AIS/GIS)			
	Busbar Design			
	Cable/OHL/Mixed			
	Strategic Investment			

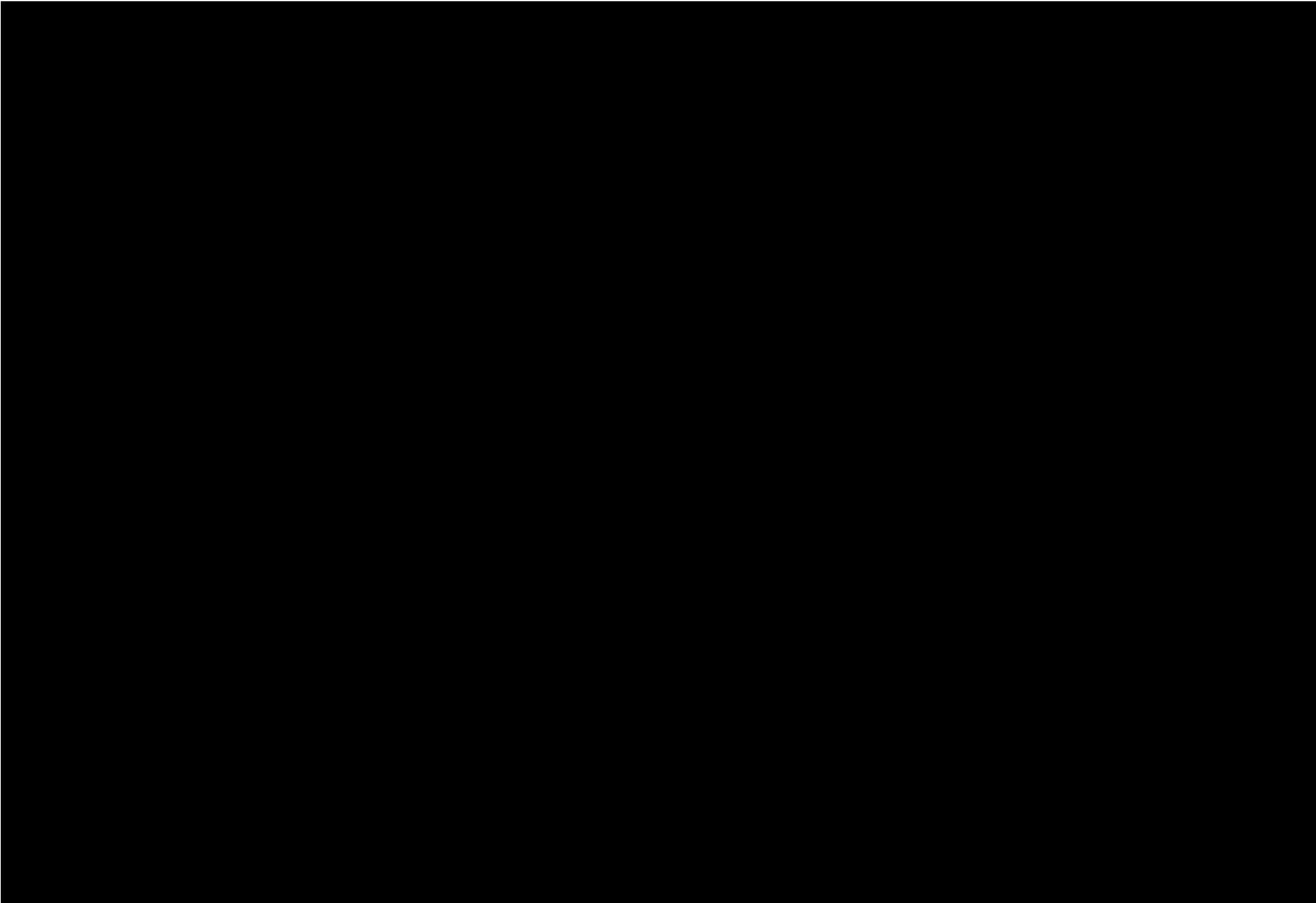
A2. Images of longlist options

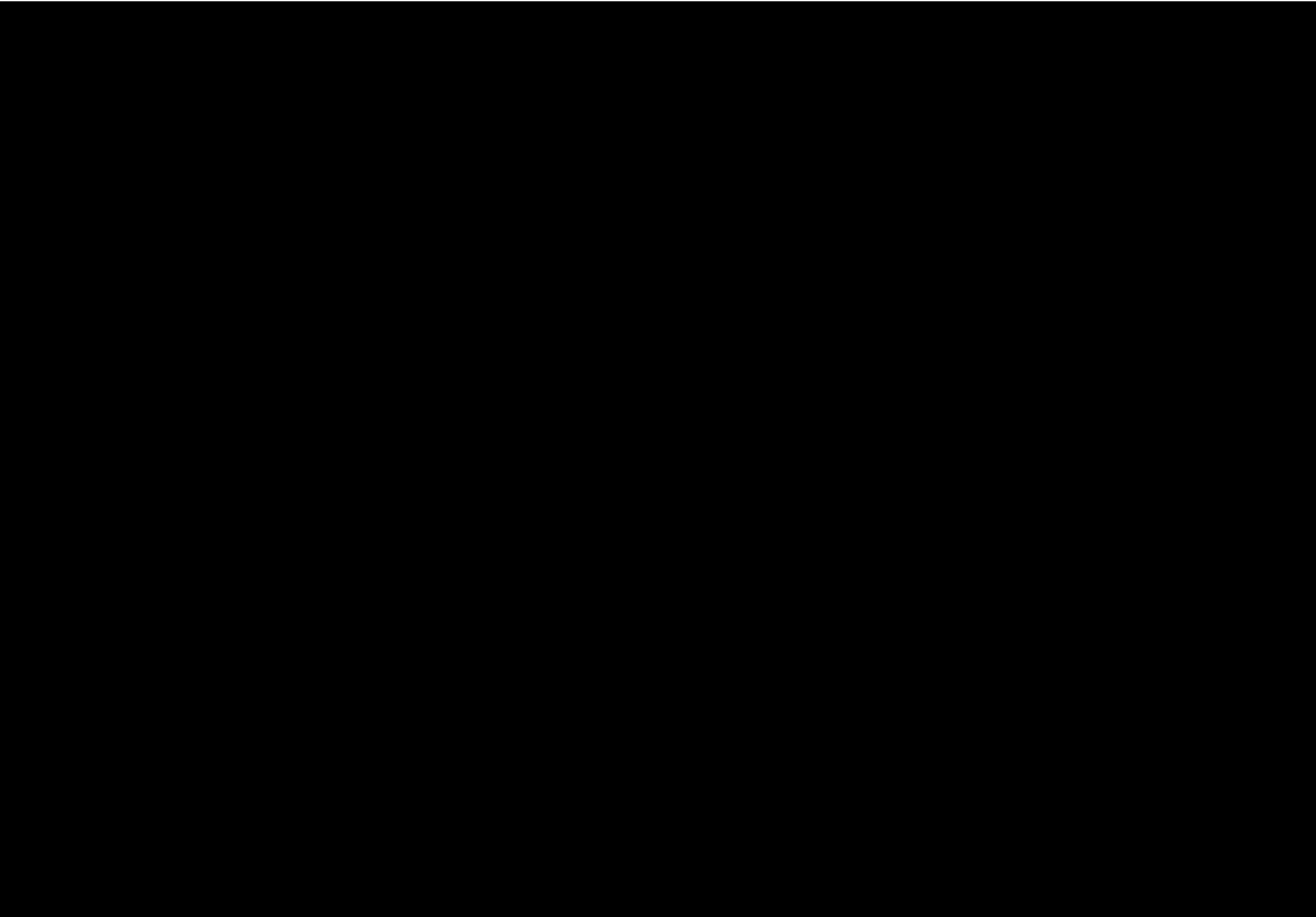
Images of the longlist options are provided below. Please also refer to the supplementary files for larger images that have been shared alongside this submission.

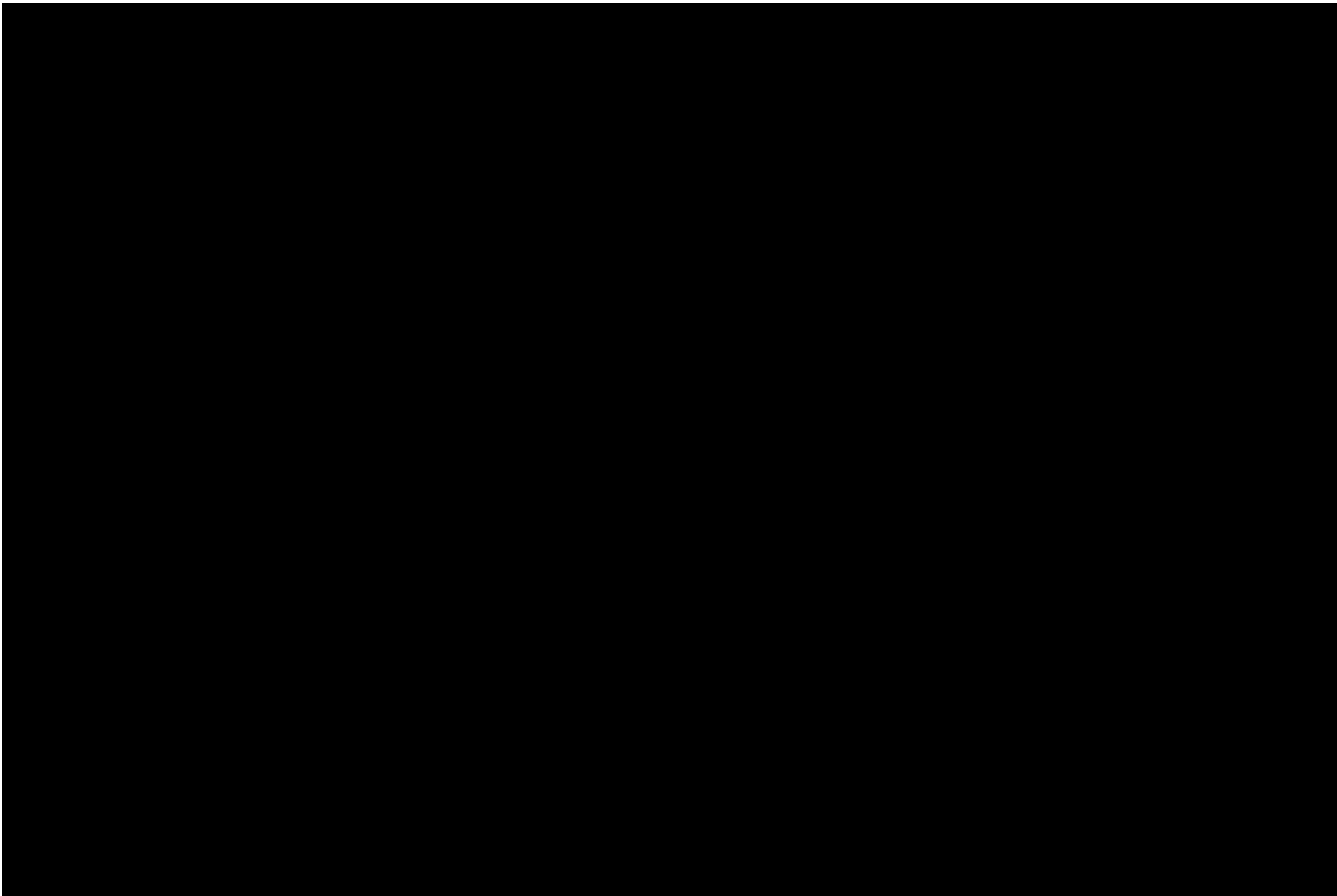


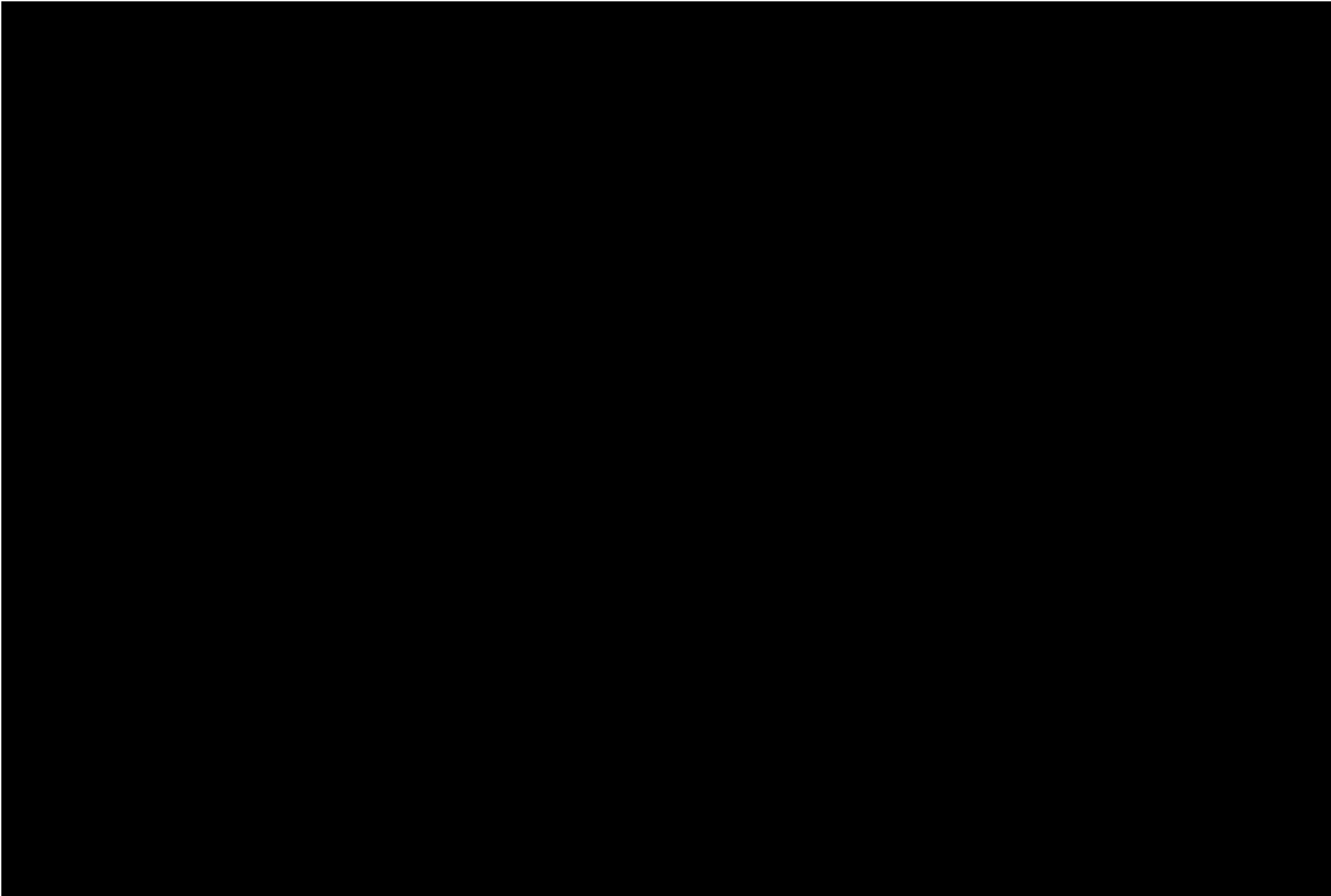


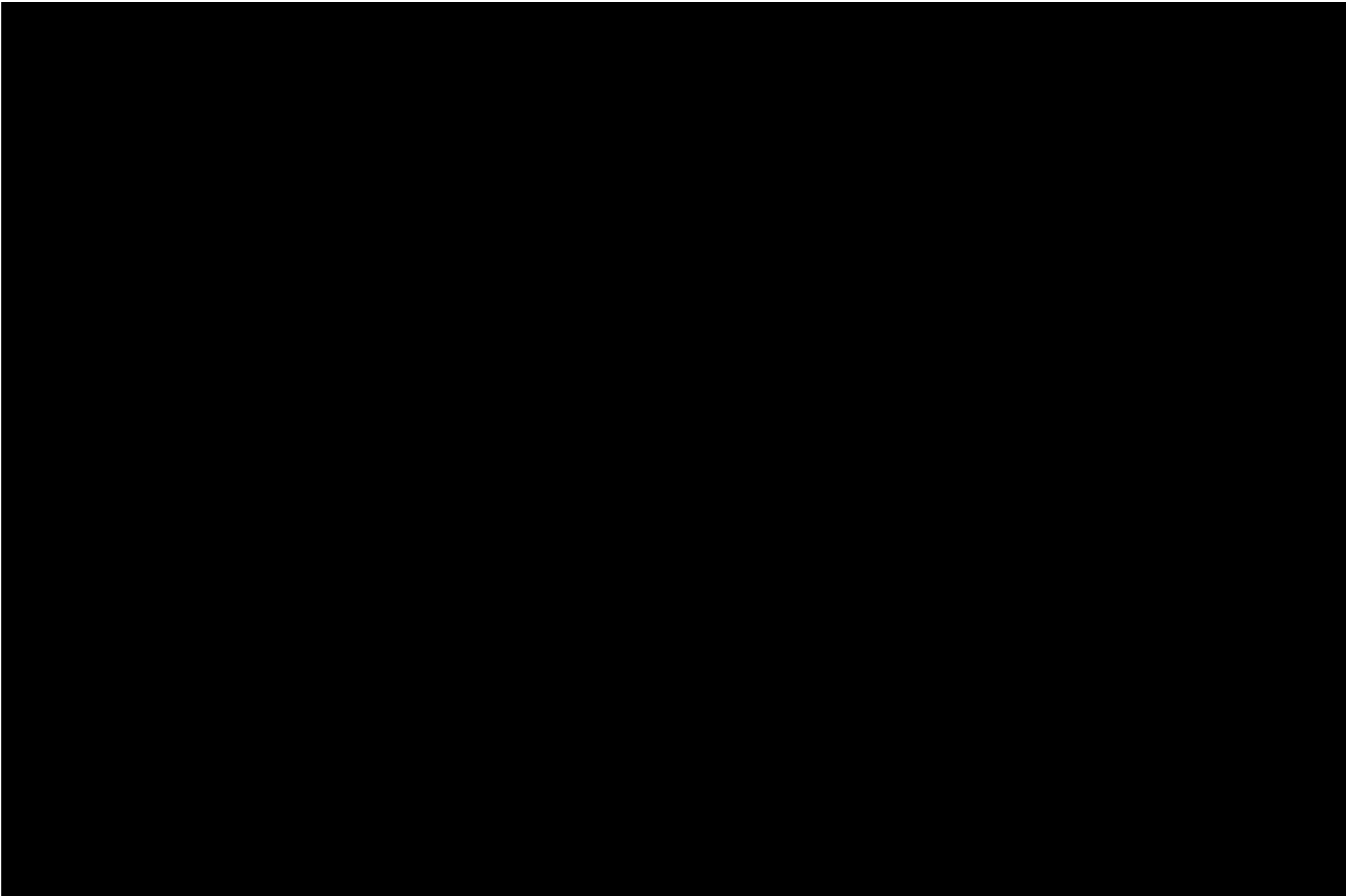


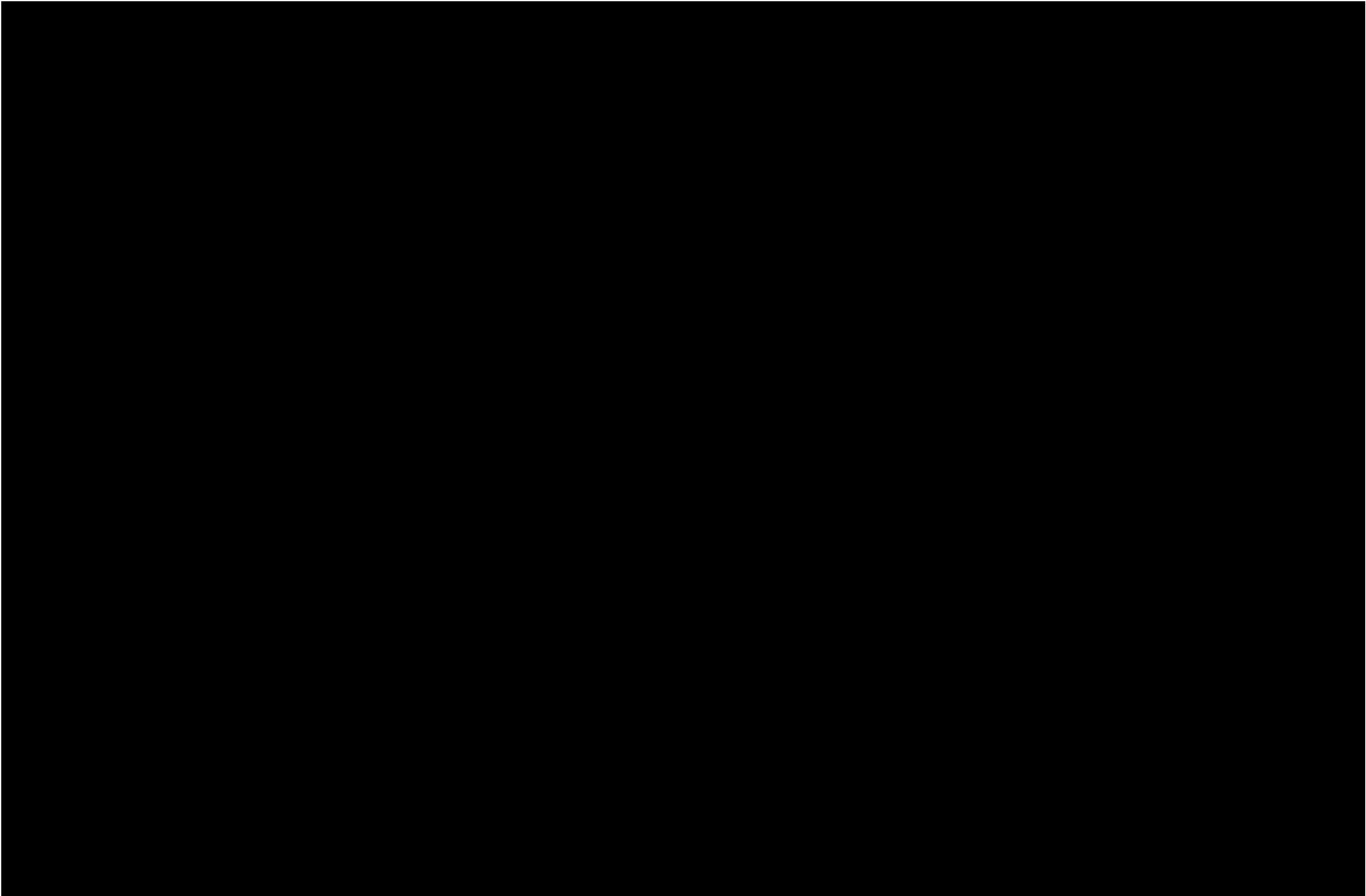


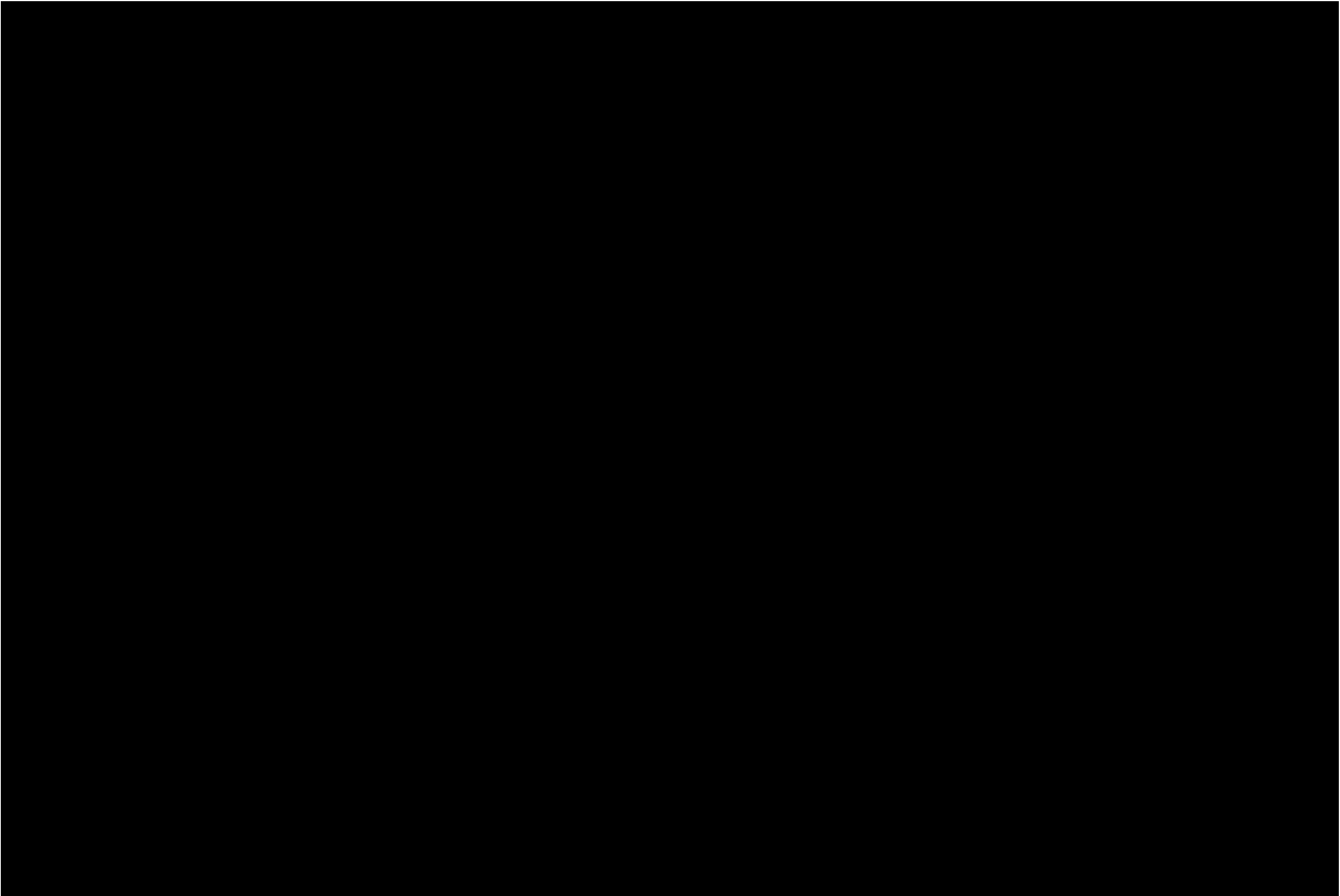


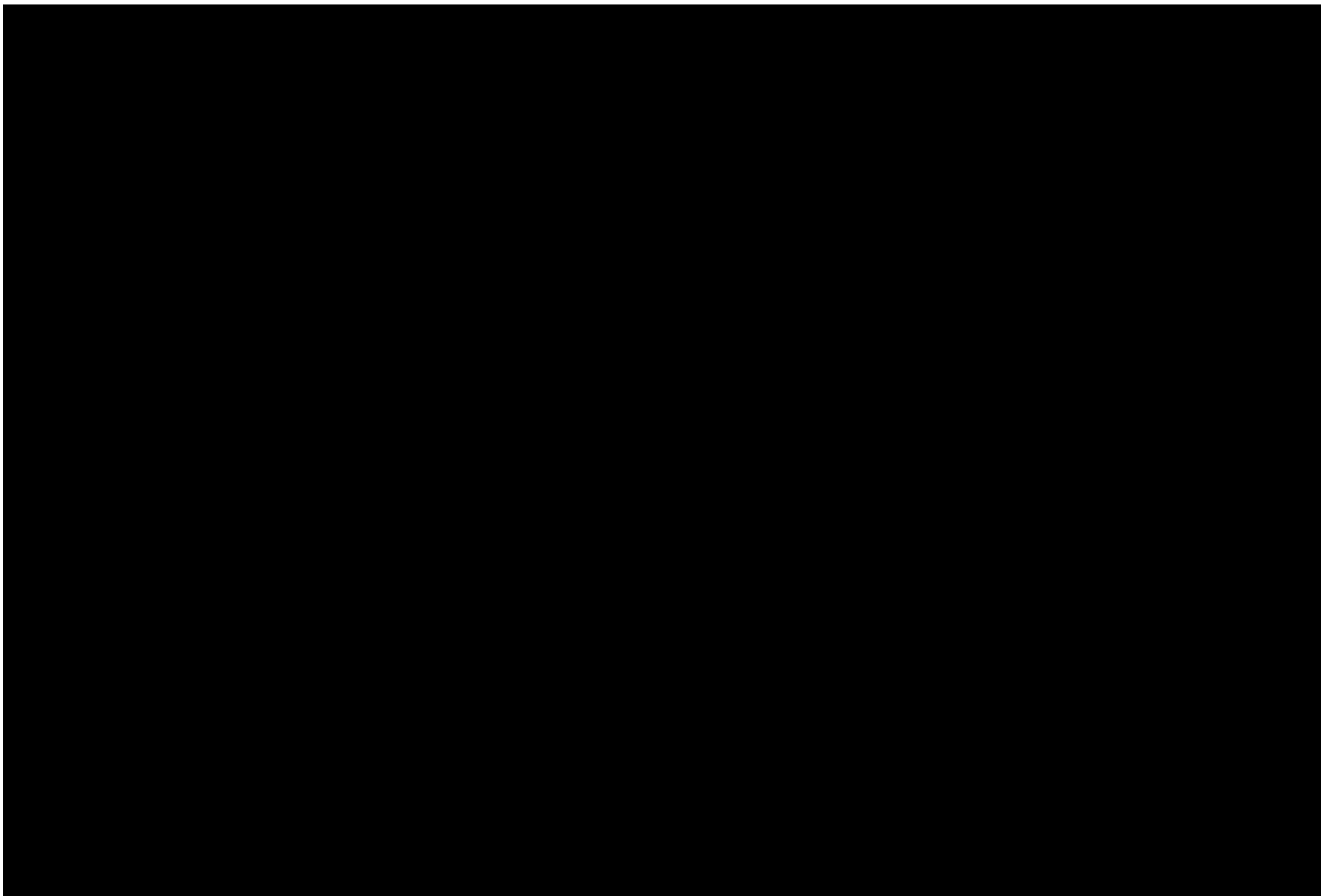


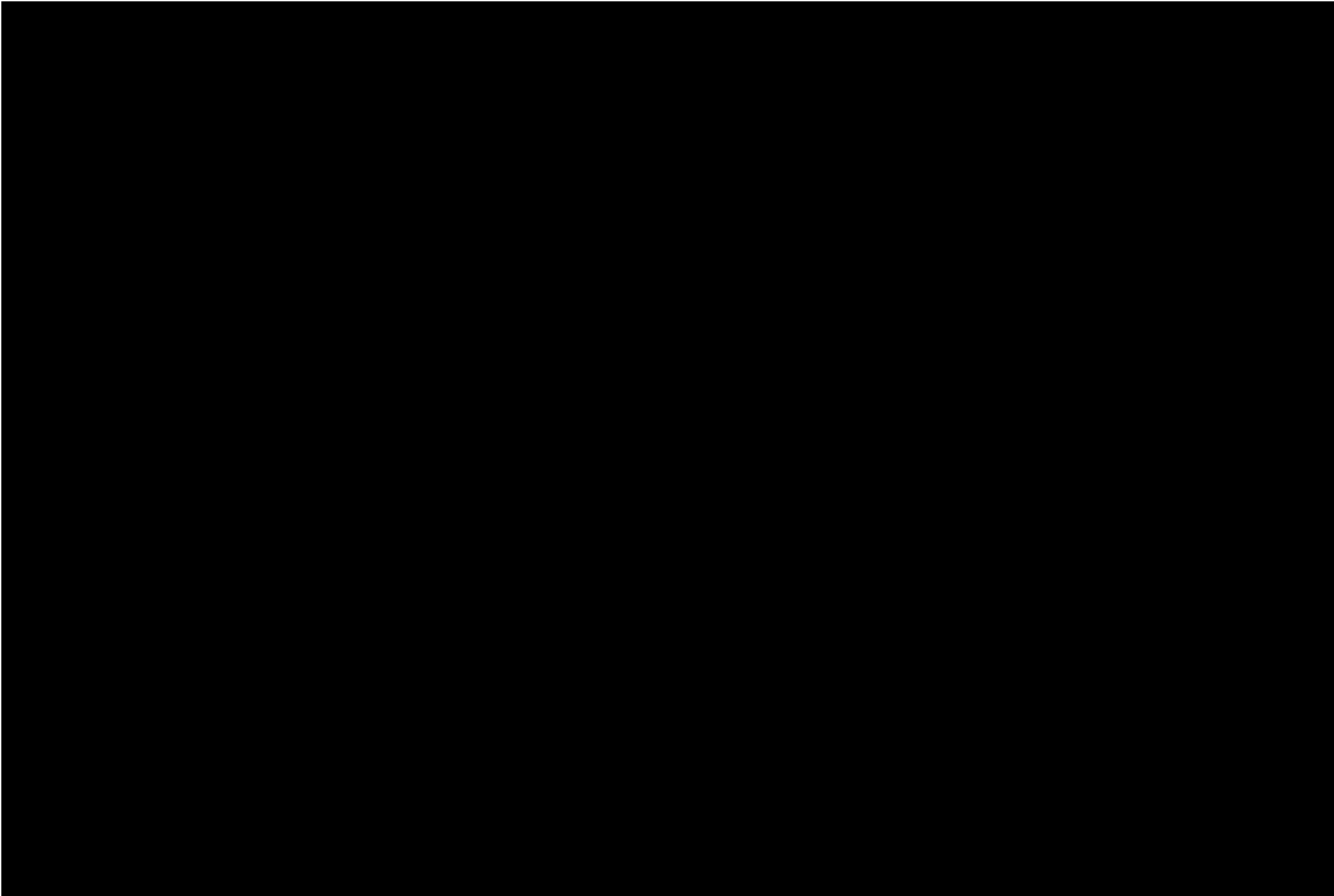


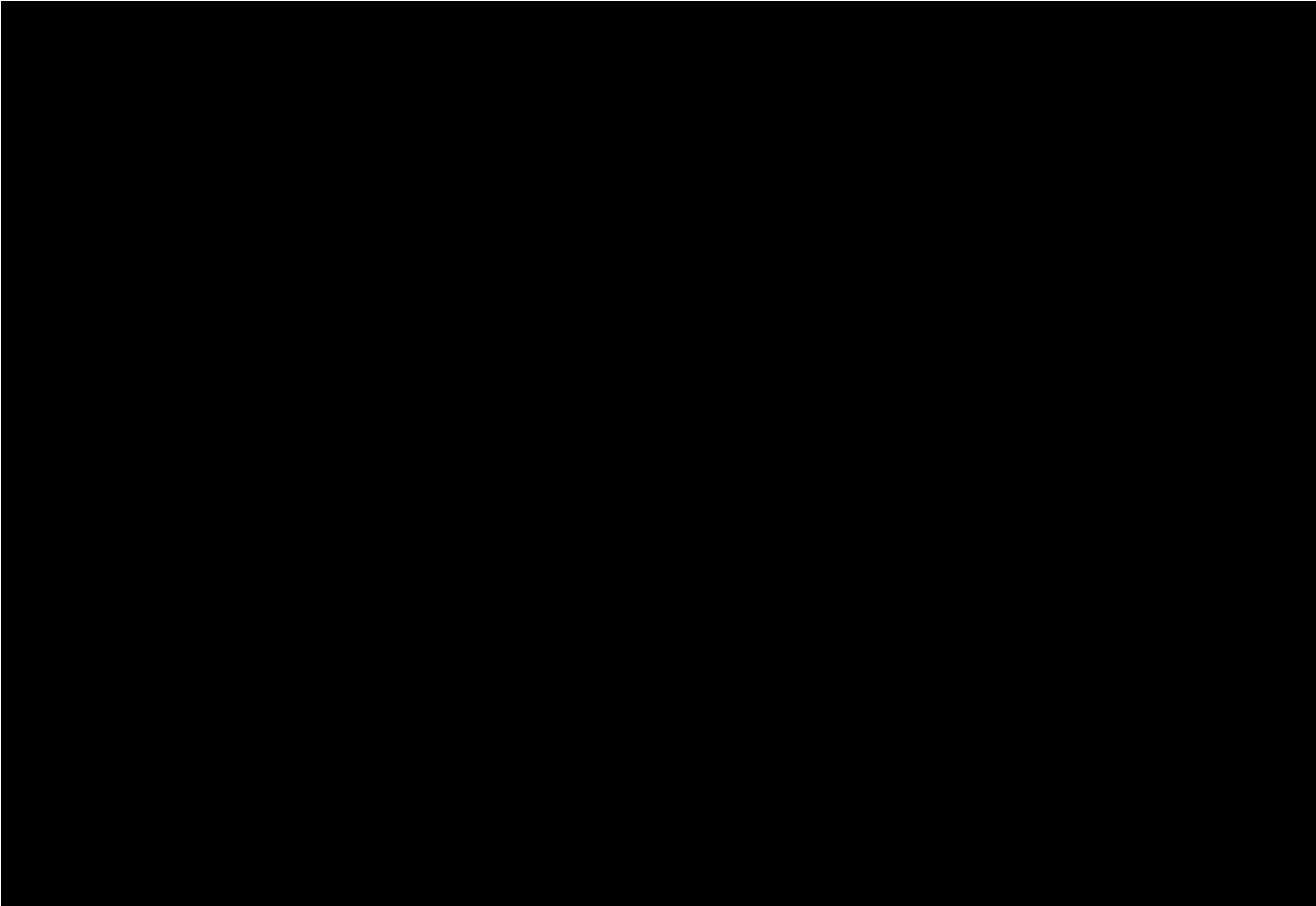




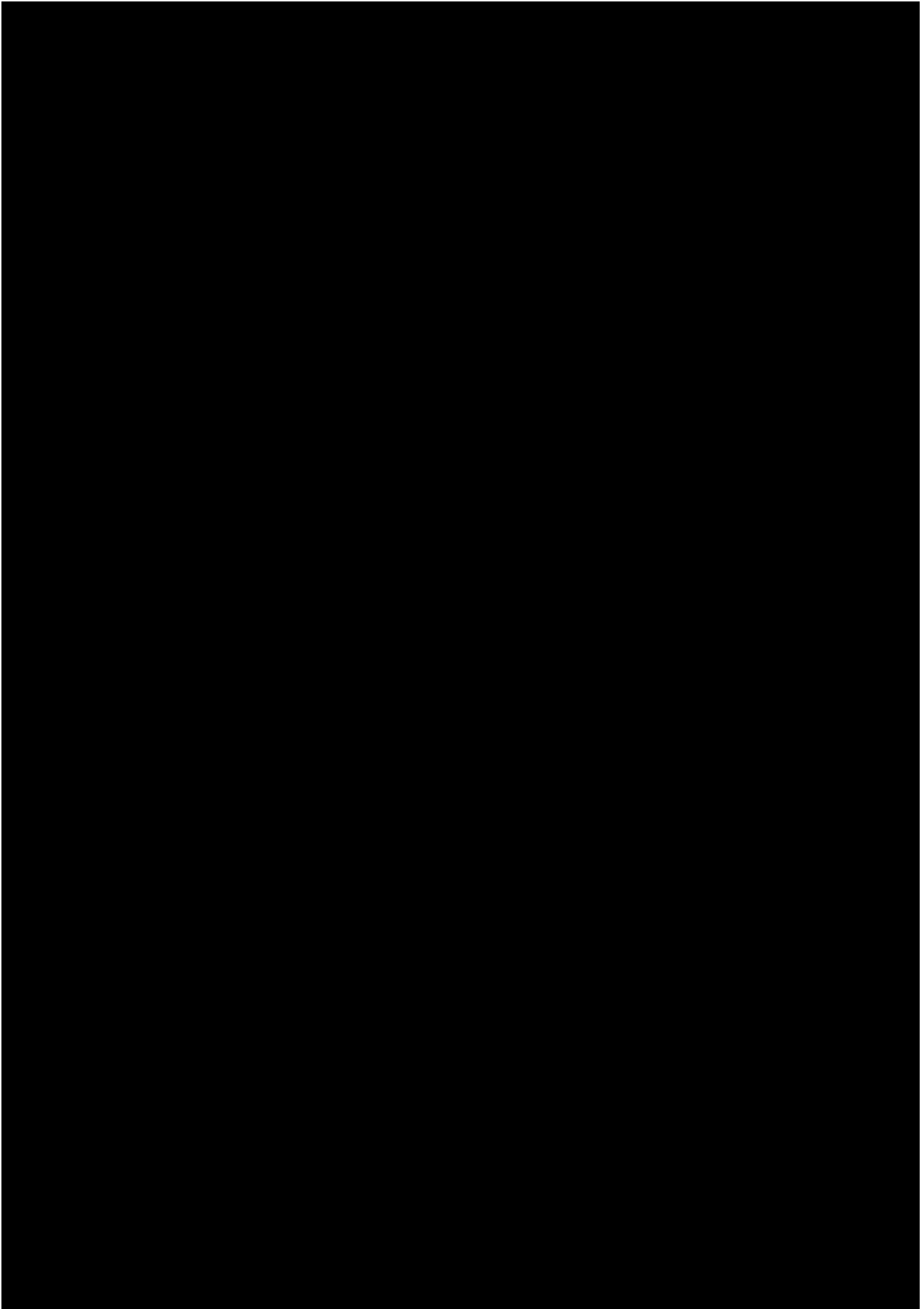


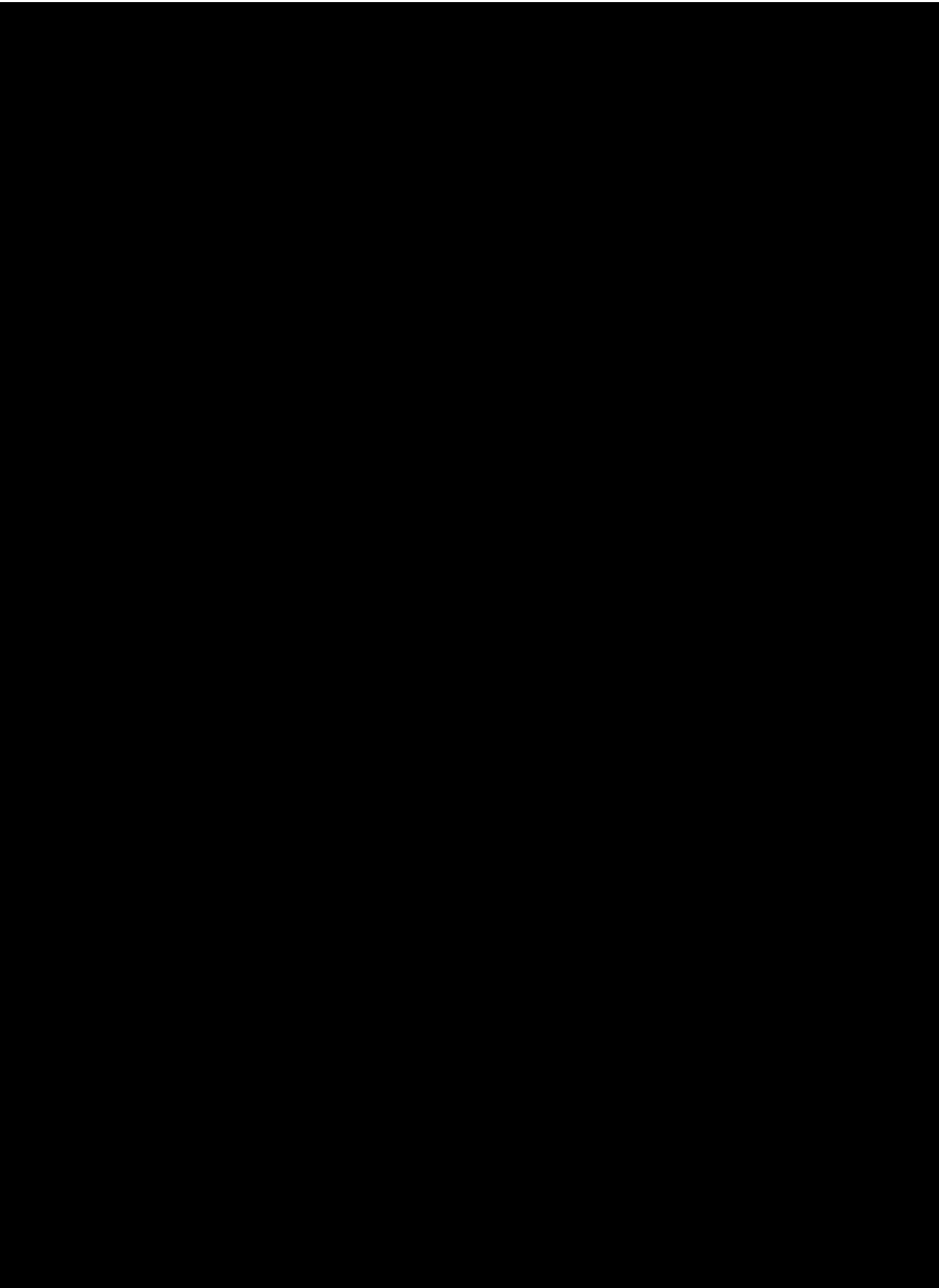






A3. Customer information





A4. Land ownership maps

Land ownership maps for Bodelwyddan substation are shown below, including the area immediately surrounding the substation and the wider project boundary.

Figure 34: Detailed land ownership map of the investment area

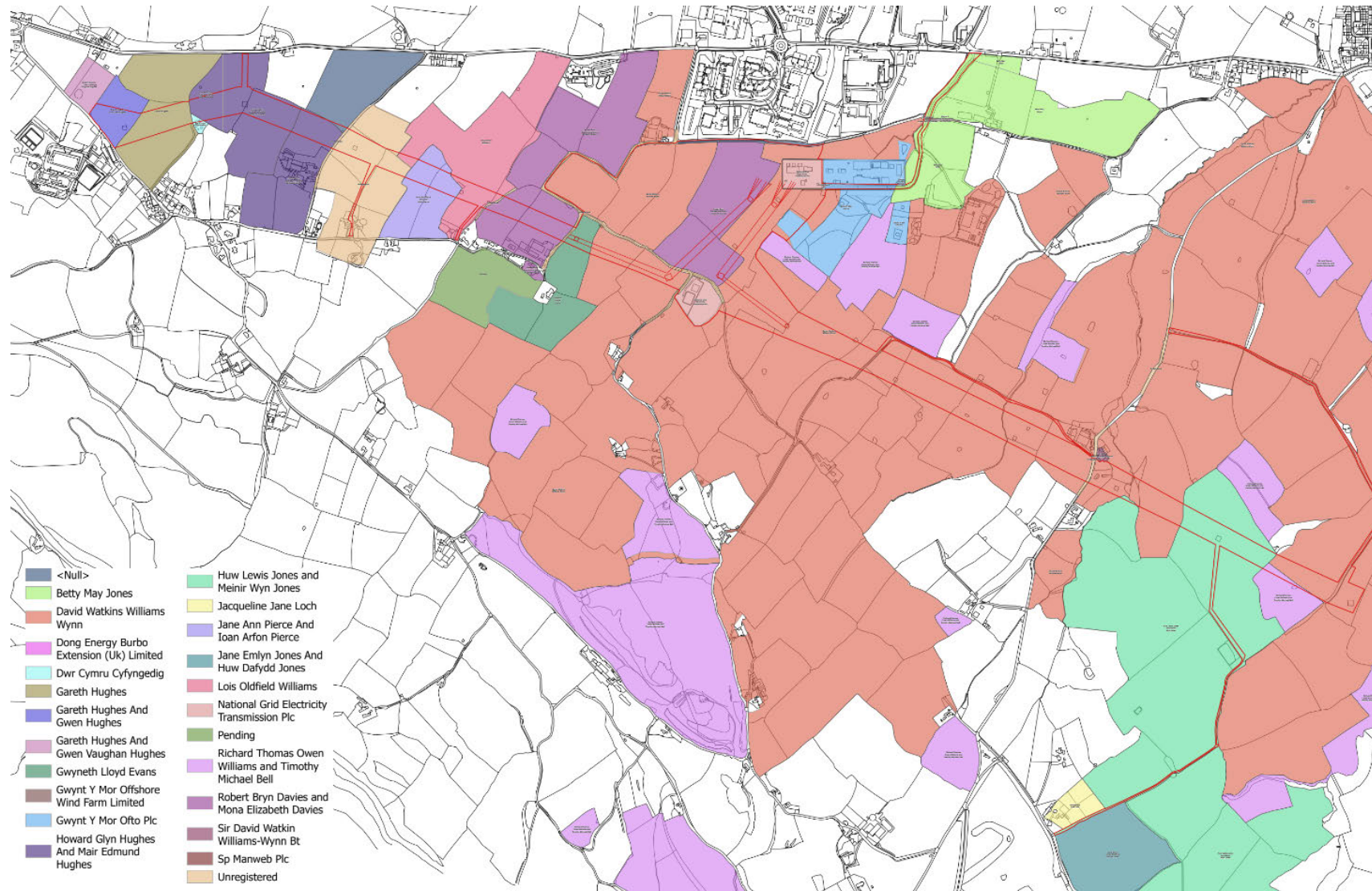


Figure 35: Land ownership map immediately surrounding Bodelwyddan substation

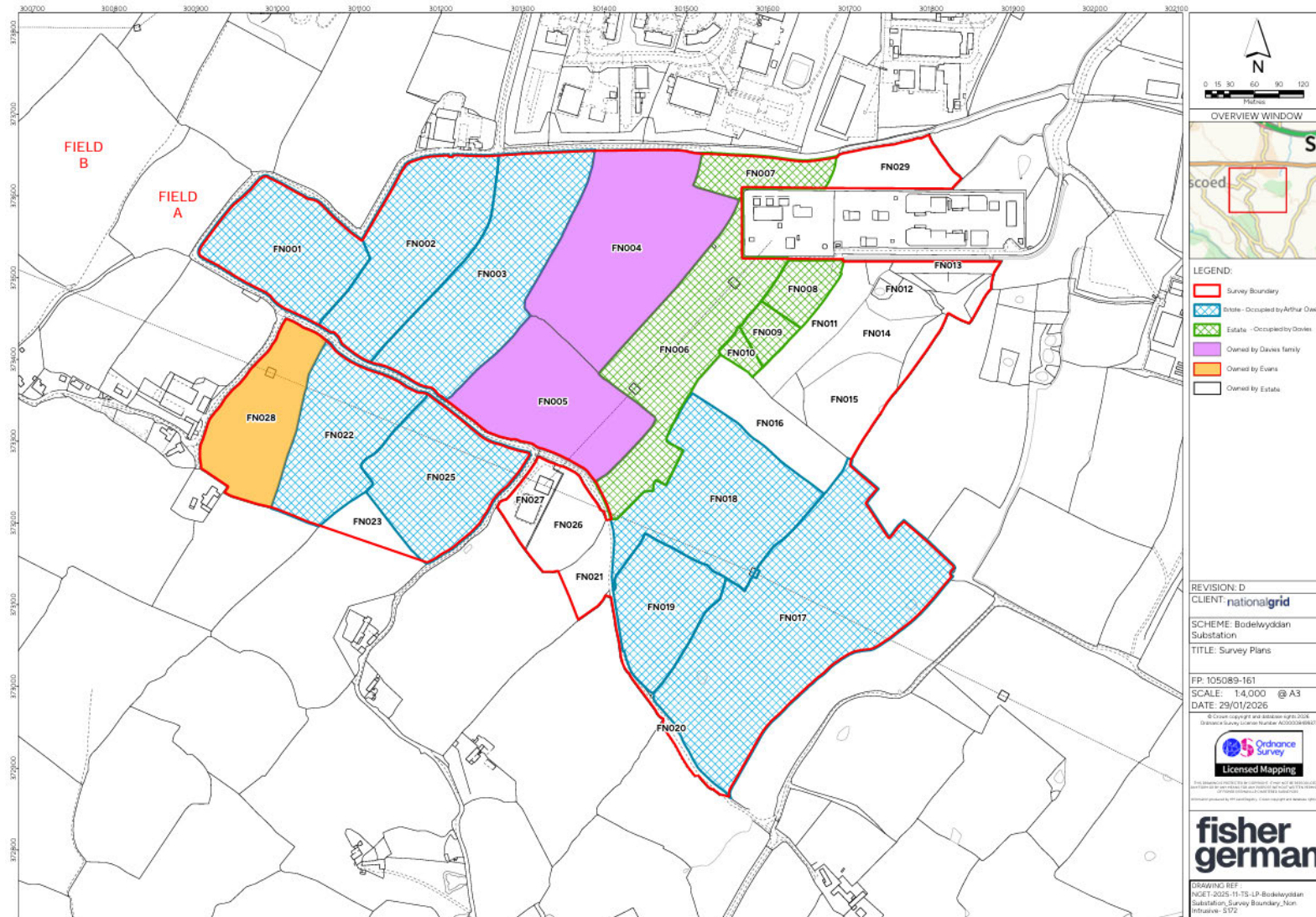
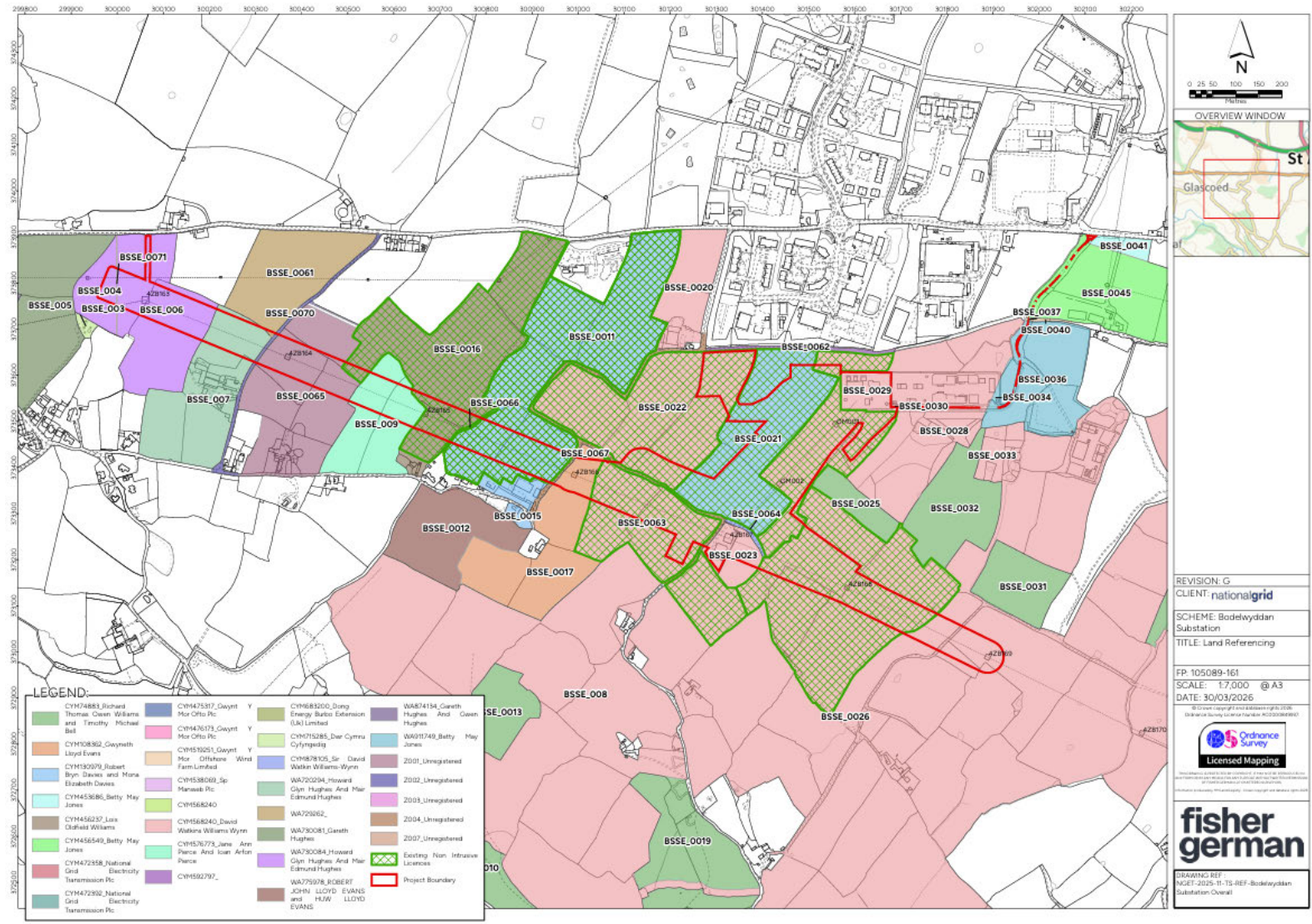


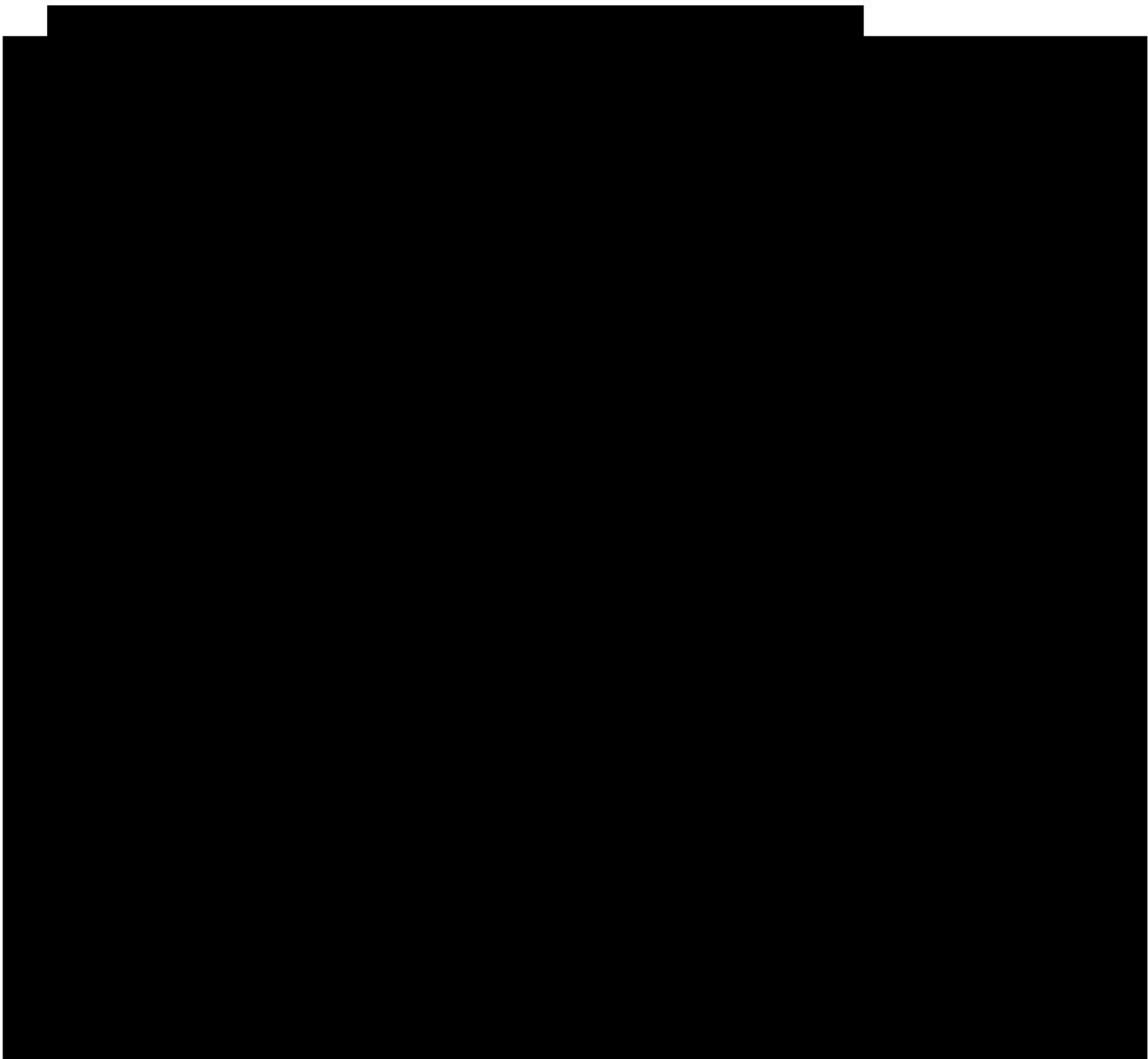
Figure 36: Land ownership map showing wider project boundary

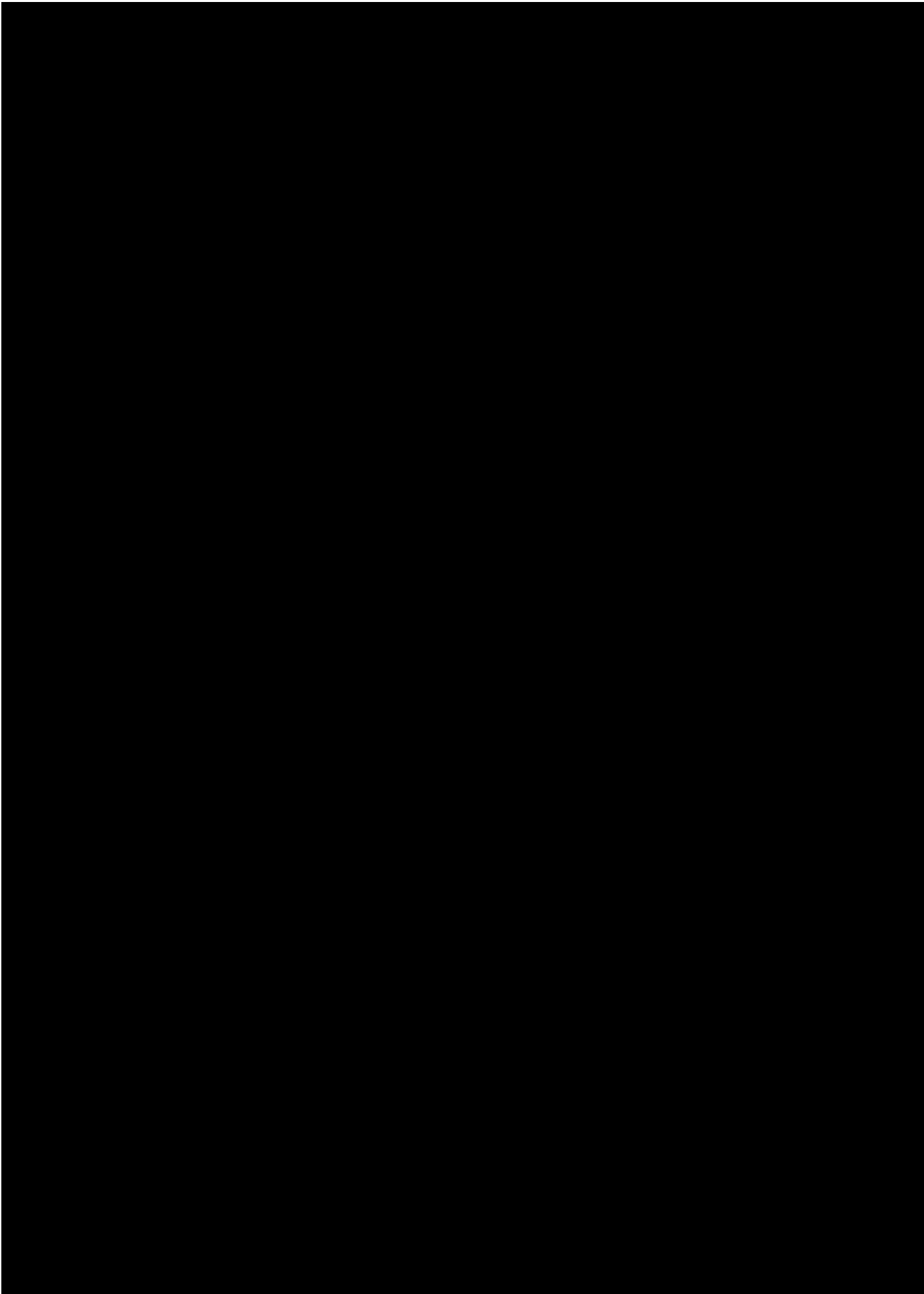


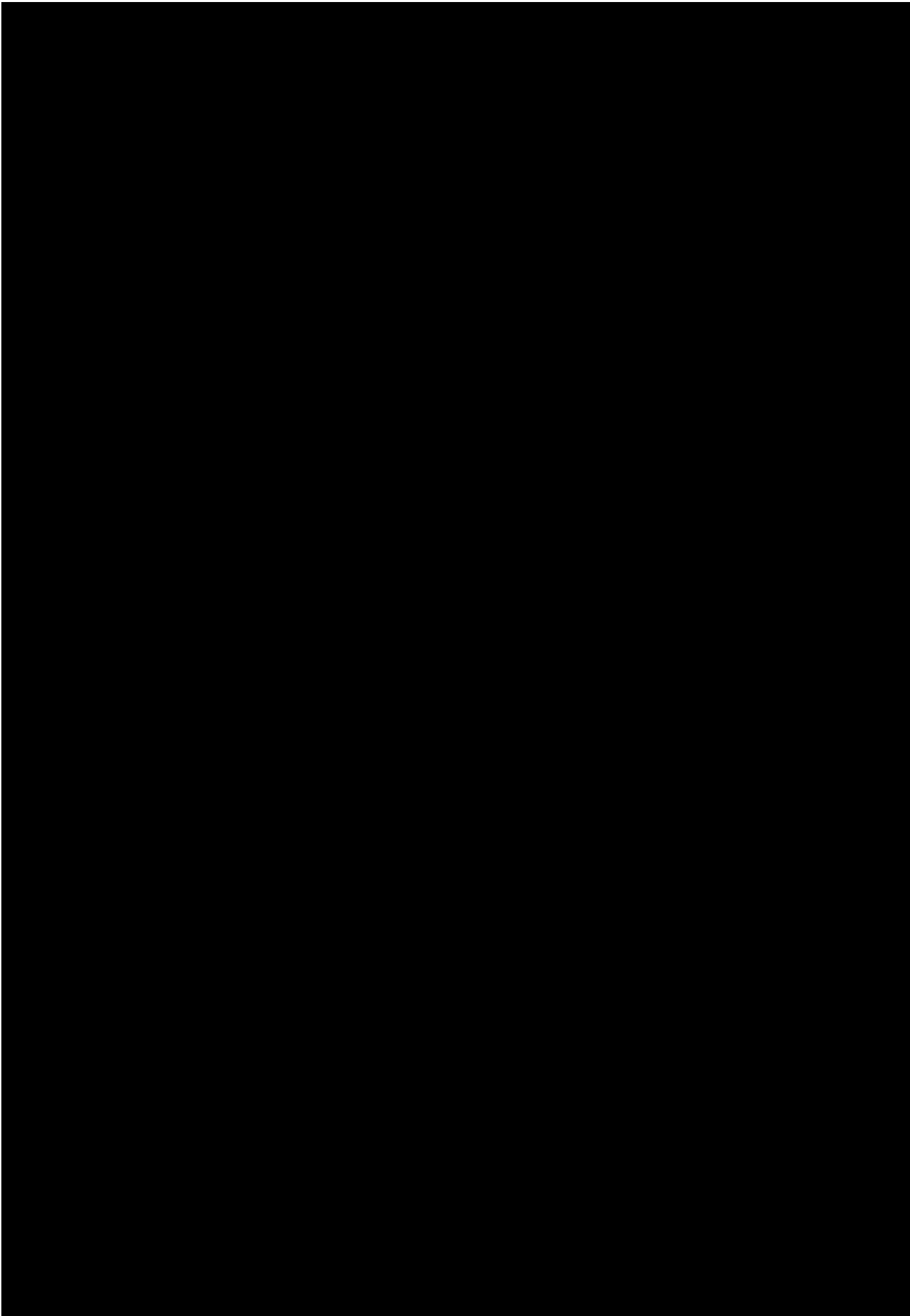
A5. Siting

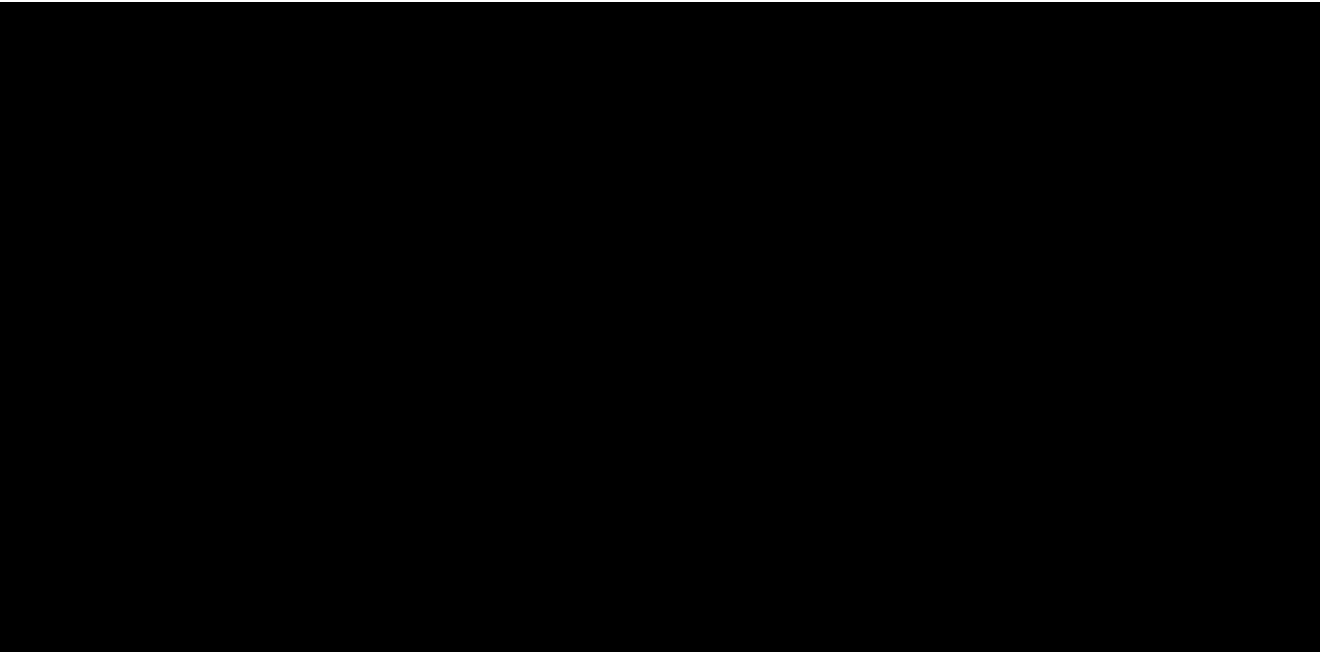
Land ownership maps for Bodelwyddan substation are shown below, including the area immediately surrounding the substation and the wider project boundary.

A5.1 Study area and longlist site options



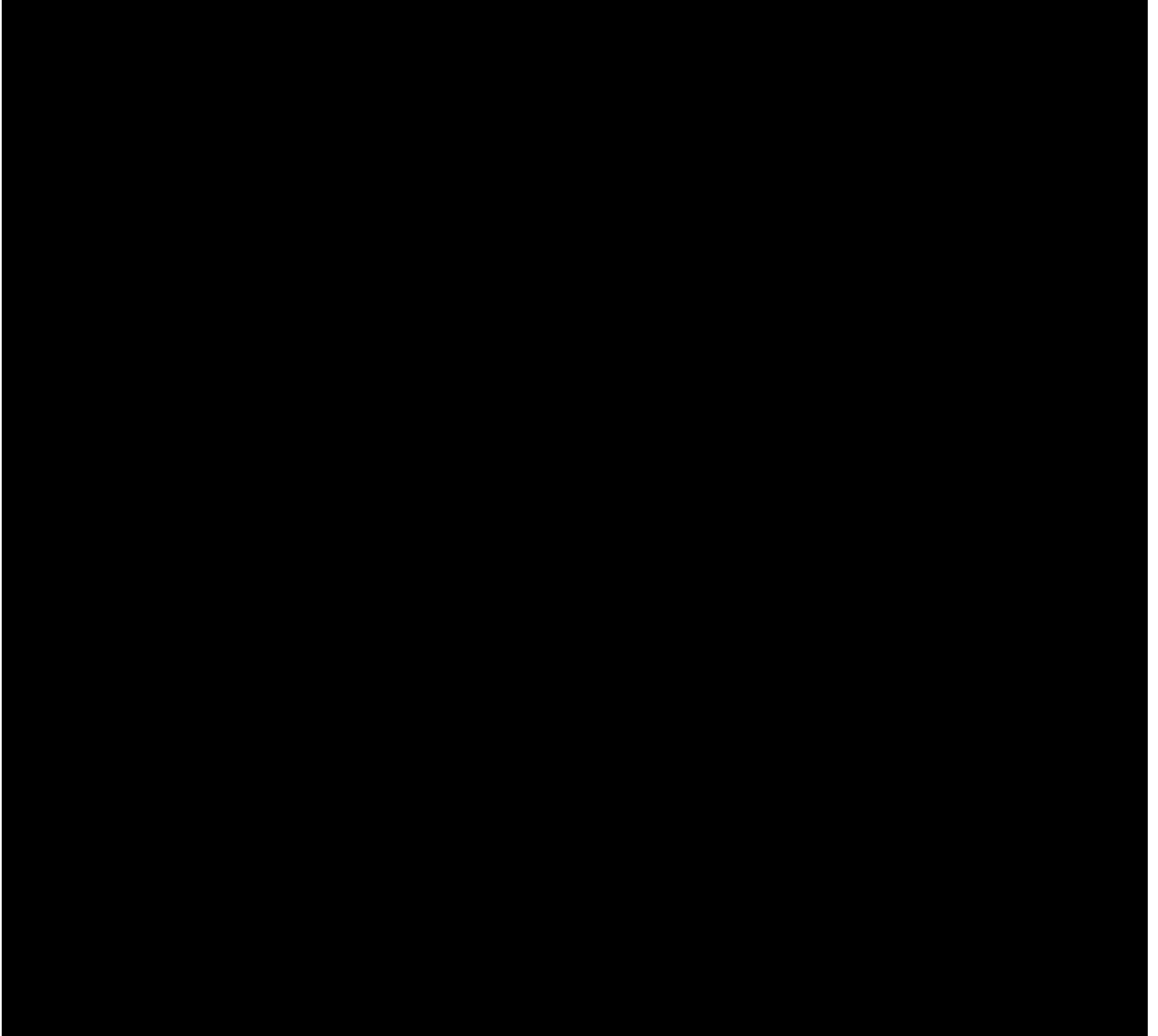


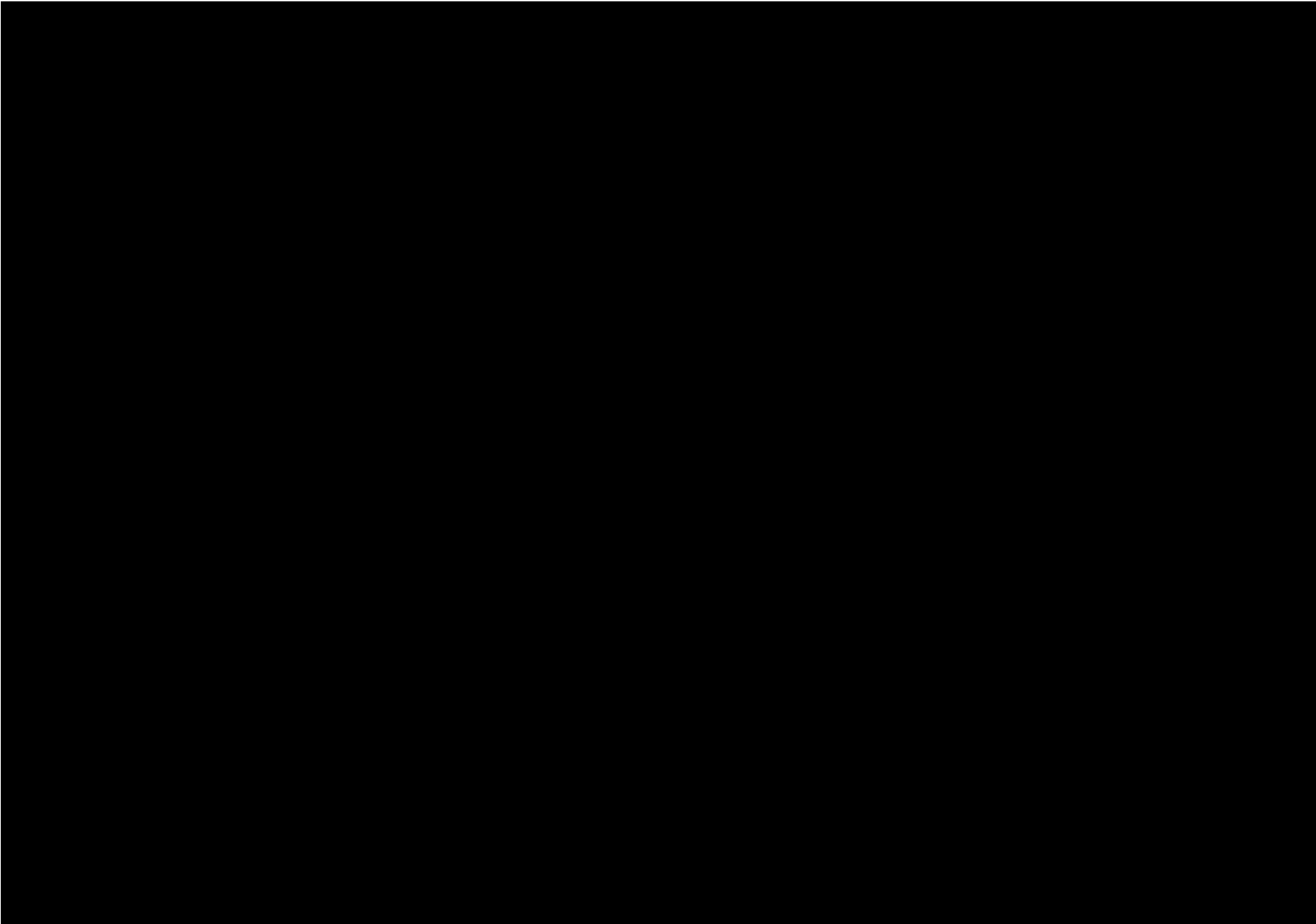


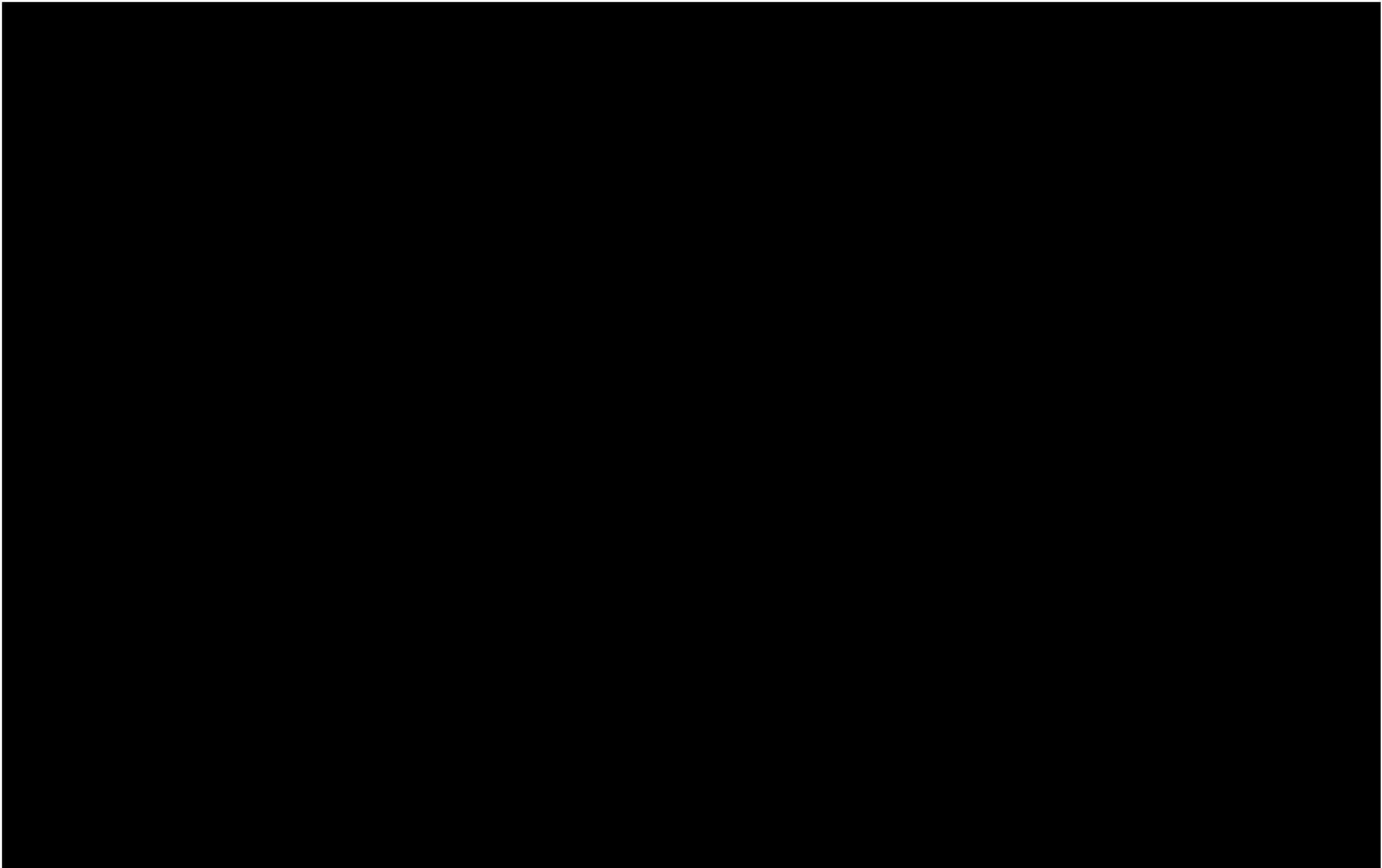


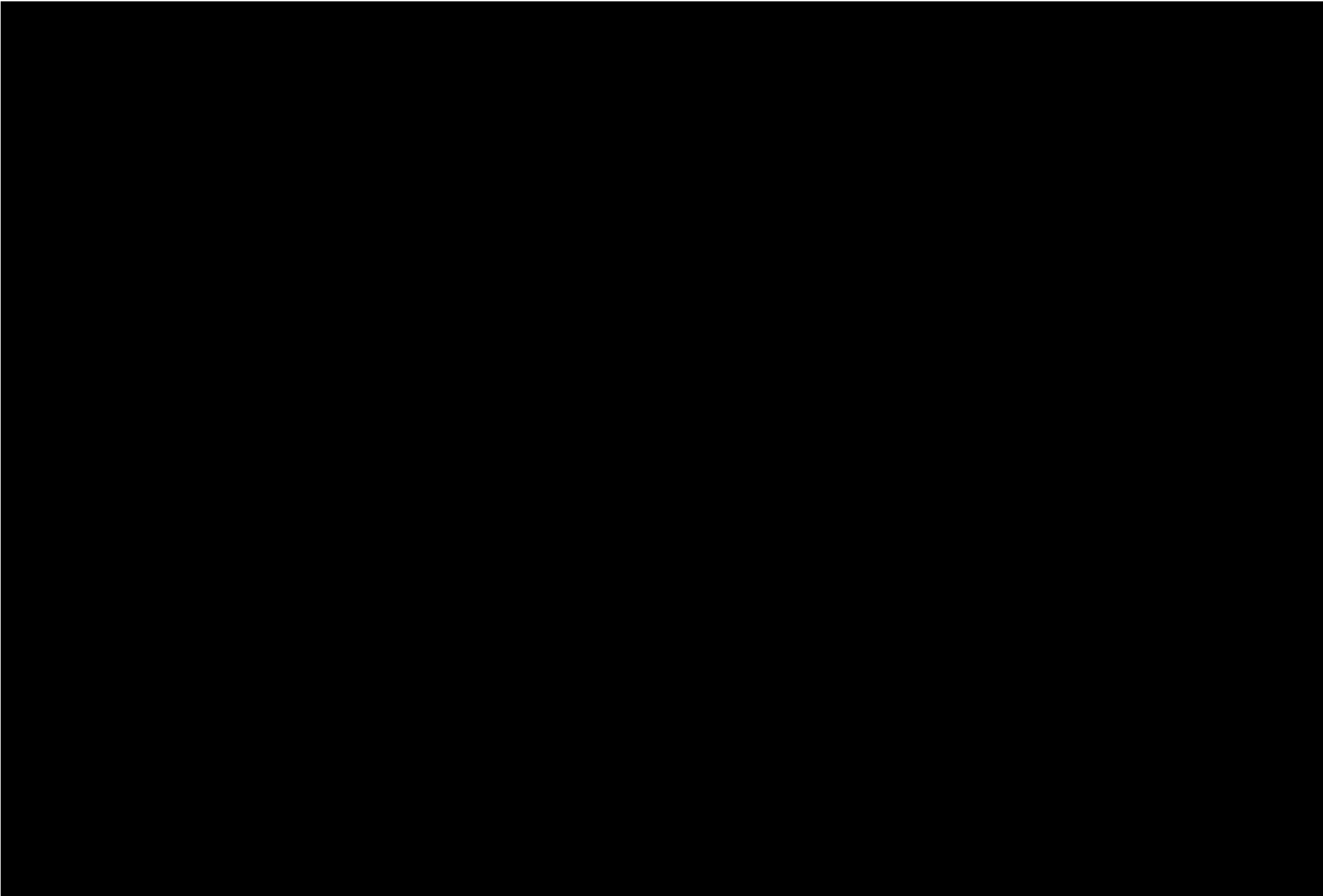
A6. Site constraint maps

In this section, we present detailed maps of the site constraints that are discussed in Section 2.2.3 of this document.









A7. Glossary

ACL	Available for commercial load
AIS	Air-insulated switchgear
BESS	Battery energy storage system
BPDT	Business Plan Data Template
CBA	Cost-benefit analysis
CCGT	Combined-cycle gas turbine
CION	Connection and Infrastructure Options Note
CPO	Compulsory purchase order
CP2030	Clean Power 2030
DCO	Development Consent Order
DNO	Distribution network operator
EAWO	Early asset write-off
ECI	Early contractor involvement
EEW	Early enabling works
EJP	Engineering Justification Paper
EPC	Engineering, procurement and construction
ESO	Electricity System Operator
EUL	Estimating Units Line
ET2/ET3	The names of the price control periods used by Ofgem (equivalent to RIIO-ET2/RIIO-ET3)
FEED	Front-end engineering design
FSA	First site access OR Final site acceptance
FY	Financial year
GB	Great Britain
GIB	Gas-insulated busbar
GIS	Gas-insulated switchgear
GW	Gigawatt
HND	Holistic Network Design
HVDC	High-voltage direct current
ISS	Integrated security system

LVAC	Low-voltage alternating current
MVA	Megavolt-ampere
MVAR	Megavolt-ampere reactive
MW	Megawatt
NGET	National Grid Electricity Transmission
NC	Needs Case
NESO	National Energy System Operator
NETS	National Electricity Transmission System
NOA	Network Options Assessment
NPV	Net present value
OHL	Overheat line
OSR	Ofgem scheme reference
OSW	Offshore wind
OTS	Operational tripping scheme
PA	Project Assessment
PASE	Pre-approval of Solutions by Engineering
PCF	Pre-Construction Funding
PWS	Pre-works sanction
RIIO-ET2/ET3	The names of the price control periods used by Ofgem (equivalent to ET2/ET3)
RRP	Regulatory Reporting Pack
SF₆	Sulphur hexafluoride
SGT	Super grid transformers
SLD	Single line diagram
SQSS	Security and Quality of Supply Standard
S/S	Substation
TCPA	Town and Country Planning Act
TCSNP	Transitional Centralised Strategic Network Plan
TNCC	Transmission Network Control Centre
TO	Transmission Operator
UK	United Kingdom

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